



NATIONAL COUNCIL ON TEACHER RETIREMENT

Pensions & Politics: The New Realities!

91st Annual Conference • October 2013

ATTENDEE LIST

STATE, CITY AND LOCAL MEMBERS:

Alabama Retirement Systems

Brown, Susan
McCoy, Charlene
Twilley, Russell

Alaska Retirement Management Board

Erchinger, Kristin
Harbo, Gayle
Harbo, Sam
Trivette, Sam
Trivette, Gayle

Arkansas Teacher Retirement System

Coleman, Hazel
Knight, Danny
Knight, Melionee
Nichols, Robin
Gibson, Stephanie
Gibson, Ty

California State Teachers' Retirement System

Ehnes, Jack

Chicago Public School Teachers' Pension and Retirement Fund

Rehak, Jay

Colorado Public Employees' Retirement Association

Grant, Amy
Nichols, Amy
Smith, Gregory
Wright, Carole

Connecticut Teachers' Retirement System

Barnett, Clare
Barnett, John
Murray, William

Duluth Teachers' Retirement Fund Association

Rigstad, Paul
Rigstad, Barb
Stoffel, Jay

Fairfax County (ERFC), Virginia

Bumbaca, Leonard
Carr, Jeanne
Hairston, Michael
Hammerer, Nancy

Georgia Teachers Retirement System

Boyers, Steve
Ezell, Jeff
Frisch, Jennifer
Simonds, Deborah

Idaho Public Employee Retirement System

Drum, Don

Illinois Teachers' Retirement System

Campbell, Marcia
Campbell, Ronald
Ingram, Richard
Lyons, Robert
Lyons, Nancy

Indiana Public Retirement System

Russo, Steve

Iowa Public Employee Retirement System

Brad, Hudson
Mueller, Donna

Kansas City, Missouri PSRS

Coleman Jr., Horace
Collins, Joanne
Curls, Darwin
Flinders, Andrea
Helmkamp, Caroline
Helmkamp, George
Mann, Thomas
Mann, Diana
Rogers, Curtis
Rogers, Von
Williams, Joseph

Kentucky Teachers' Retirement System

Barnes, Beau
Harbin, Gary
Harbin, Karen
Sanders, Ron
Sanders, Mary Kaye
Wampler, Eric

Louisiana Teachers' Retirement System

Vicknair, Dana
Vicknair, Timothy

Maine PERS

Williams, Ken

Maryland State Retirement Agency

Haines, Kenneth
Kenderdine, Dean
Lochte, Theresa

National Council on Teacher Retirement

Supporting Retirement Security for America's Teachers

9370 Studio Court, 100 E, Elk Grove, CA 95758 • Phone: (916) 897-9139 • Fax (916) 897-9315

Final Attendee List for 2013 NCTR Annual Conference



NATIONAL COUNCIL ON TEACHER RETIREMENT

Pensions & Politics: The New Realities!

91st Annual Conference • October 2013

ATTENDEE LIST

STATE, CITY AND LOCAL MEMBERS (cont.):

Massachusetts Teachers' Retirement System

Favorito, Nicola
Liston, Richard
Naughton, Dennis
 Naughton, Claire
Neilon, Sean

Minnesota Teachers Retirement Association

Broderick, Mary
Gardner, Robert
Lowe, Bob
 Cohon, Bonnie
Wicklund, John
Zins, Marti
 Zins-Holt, Mary

Mississippi Public Employees' Retirement System

Hill, Cecil
 Hill, Jr., Cecil
Miller, Dick
 Miller, Sue
Robertson, Pat

Missouri Public School Retirement System

Hamler, Nicole
Heath, Yvonne
 Heath, Mike
Yoakum, Steve
 Yoakum, Cathy

Montana Teachers' Retirement System

Dubbs, Scott
Graham, Shawn
Pancich, Bob

Nebraska Public Employees Retirement Systems

Chambers, Phyllis

Nevada Public Employees' Retirement System

Leiss, Tina

New Mexico Educational Retirement Board

Cameron, Mary Lou

New York City Board of Education Retirement System

Bailey, Christine
D'Amico, Joseph

New York City Teachers' Retirement System

Aaronson, Mel
Katz, Marc
March, Sandra
Reilly, Patricia
Romain, Mona

New York State Teachers' Retirement System

Farfaglia, Paul
Keefe, David
Kraus, Michael
Lee, Thomas
 Brown, Kristen
Masse, Michael
Southerton, Timothy

North Carolina Retirement Systems

Toole, Steve

Ohio School Employees Retirement System

Johnson, Laurel
 Johnson, Dave

Oklahoma Teachers' Retirement System

Gaddis, Roger
 Gaddis, Leigh
Peacher, Bill
Wilbanks, James

Omaha School Employees' Retirement System

Erikson, Don
 Erikson, Shelley
Knutson, David
Purdy, Lance
Rea, Roger
 Rea, Liz
Ripa, Jim
Smith, Mike
 Smith, Cheryl
Young, John

Oregon Public Employees Retirement System

Cleary, Paul
 Cleary, Jackie

Pennsylvania Public School Employees' Retirement System

Sando, Jim
Vogler, Melva

Rhode Island Employees' Retirement System

Finelli, William
Karpinski, Frank

South Carolina Public Employee Benefits Authority

Boykin, Peggy G.

South Dakota Retirement System

Wylie, Rob

National Council on Teacher Retirement

Supporting Retirement Security for America's Teachers

9370 Studio Court, 100 E, Elk Grove, CA 95758 • Phone: (916) 897-9139 • Fax (916) 897-9315

Final Attendee List for 2013 NCTR Annual Conference



NATIONAL COUNCIL ON TEACHER RETIREMENT

Pensions & Politics: The New Realities!

91st Annual Conference • October 2013

ATTENDEE LIST

STATE, CITY AND LOCAL MEMBERS (cont.):

St. Louis City, MO, Public School Retirement System

Banks, Angela
Banks, Ernest
Shelton, Charles

St. Paul Teachers' Retirement Fund Association

Bogenschultz, Matt
Borgeson, Feryle
Borgeson, Betty
Borgeson, Lori
Fazio, Jennifer
Doane, Paul
Kunz, John
Kunz, Robbie
MacDonald, Christine
McCullor, Mike
Odegard, Karen
Pignato, Stephanie
Waschbusch, Eugene
Waschbusch, Carol

Tennessee Consolidated Retirement System

Bachus, Jill
Bachus, Steve

Texas Teacher Retirement System

Guthrie, Brian
Nink, Melinda
Palmer, Anita
Hackley, John
Sissney, Nanette
Sissney, Dale

Utah Retirement Systems

Alter, Ed
Alter, Pat
Andersen, Daniel

Vermont State Teachers' Retirement System Board

Deliduka, Linda

Wisconsin Retirement System

Conlin, Bob

Wyoming Retirement System

Ryerson, Ruth
Ryerson, Gary

OTHER ASSOCIATION MEMBERS:

AARP

Madrid-Davis, Geraldine
Mysieqicz, Sarah

American Federation of Teachers (AFT)

Abraham, John
Pedrotty, Daniel

OTHER ASSOCIATION MEMBERS (cont.):

National Education Association

Campos, Al
Hurley, Edward

State of Wisconsin Investment Board

Hearing, Vicki
Villa, David

RETIRED TEACHER ASSOCIATION MEMBERS:

California Retired Teachers Association

Hill, Angelique

Texas Retired Teachers Association

Barnes, Bill
Lee, Tim

ASSOCIATE COMMERCIAL MEMBERS:

Acadian Asset Management LLC

Gastler, Jack

Advantus Capital Management

Messing, John

AllianceBernstein

Montano, Aaron
Smith, Liz

Allianz Global Investors

Sullivan, Mark

Analytic Investors, LLC

Runge, Paul

Angelo, Gordon & Co.

Flanagan, Brigid

Ariel Investments

Hynes, Daniel

Assette

Mahanama, Thusith

Baillie Gifford International LLC

Bemko, Larysa
Pacula, William

Bank of America

Critchfield, Brook
Fowler, Craig

Baring Asset Management

Marshall, Susan

Becker, Burke Associates

Pohl, Howard

National Council on Teacher Retirement

Supporting Retirement Security for America's Teachers

9370 Studio Court, 100 E, Elk Grove, CA 95758 • Phone: (916) 897-9139 • Fax (916) 897-9315

Final Attendee List for 2013 NCTR Annual Conference



NATIONAL COUNCIL ON TEACHER RETIREMENT
Pensions & Politics: The New Realities!
91st Annual Conference • October 2013
ATTENDEE LIST

ASSOCIATE COMMERCIAL MEMBERS (cont.):

Berman DeValerio
Barenbaum, Daniel
Shelley, Kevin

Bernstein Liebhard LLP
Hamilton, Rob
Hamilton, Lucy

Bernstein Litowitz Berger & Grossmann LLP
Gelderman, Tony
Rekemeier, Amanda

BNY Mellon
Jannetta, Tim
Stanojev, Nick
Sullivan, Kevin

Bridgewater Associates, L.P.
Bowser, Alan

BRP Companies
Keith, Anisa

Buck Consultants
Langer, Larry
Quinn, Edward

Callan Associates, Inc.
Milder, JJ

Carlyle Group
Weimer, Carolyn

Cavanaugh Macdonald Consulting, LLC.
Beckham, Pat
Cavanaugh, Thomas
Cavanaugh, Christine
Green, Todd
Macdonald, Ed

CEM Benchmarking
Hartford, Jan

Cheevers & Company
Bailey, Harry
Yunger, Laura
Weller, Kelly

Cheiron Inc.
Cranna, Janet

ClearBridge Investments
Savage, James

Cornerstone Real Estate Advisers LLC
Gorham, John
Gorham, Linda

Cushing MLP Asset Management
Evans, Adam
Piatt, Bruce

Deloitte Consulting
Bauer, Patrick
Zacharias, Thomas

Duff & Phelps Investment Management, Co.
Callahan, Kevin

Eastspring Investments
Aurbach, Pamela
Smith, Jeff

Fort Washington Investment Advisors, Inc.
Bell, Margaret

Gabriel, Roeder, Smith & Company
Barry, Heidi
Randall, Mark
White, Danny
Wurst, Bonnie
Zorn, Paul

GAM
Hovencamp, Kristin

GE Asset Management
Ruhr, Robb

GoldPoint Partners
Roberts, Paul

Hagens Berman Sobol Shapiro LLP
Borkon, Peter

Hamilton Lane Advisors
Brecker, John

HarbourVest Partners, LLC
Ortega, Wladimir

Henderson Global Investors
McDonough, Daniel

Ice Miller LLP
Braitman, Mary Beth
Braitman, Robert
Sharpley, Tiffany



NATIONAL COUNCIL ON TEACHER RETIREMENT
Pensions & Politics: The New Realities!
91st Annual Conference • October 2013
ATTENDEE LIST

ASSOCIATE COMMERCIAL MEMBERS (cont.):

ING Investment Management
Massey, Darren

J.P. Morgan Asset Management
Bostic, Julian
Cummings, Amy
Damon, Joel
Faust, John
McCarthy, Brendan

Janus Capital Group
Carrington, Taylor
Oh, Susan
Porter, Dan

K2 Advisors
Hernandez, Joe

Lazard Asset Management
Dote, Tony
Dote, Patricia

Linea Solutions
Nasser-Fenn, Kimm

Loomis, Sayles & Company, L.P.
Averill, William
Gross, Chad
Koeniger, Chuck

LRWL Inc.
Wechsler, Leon

Lussier, Gregor, Vienna & Associates, Inc.
Lussier, Thomas
Pollard, Sharon

Mackay Shields
Hernandez, Therese
Kashevaroff, Kirk

Managed Medical Review Organization, Inc.
Kelly, Erich

Manulife Asset Management
Irving, Nancy
Kilberg, Reid

Mesirow Financial
Jordan, Linda

Morgan Stanley Investment Management
Dietrich, Marc

Morneau Shepell
Brosseau, Frederic

NEPC, LLC
Humphreys, Rhett

Neuberger Berman
Fox, Drew
Reynolds, Carter
Sauer, Paul

New Amsterdam Partners LLC
Lynch, William

Northern Trust Global Investments
Clark, Richard
App, Megan
Eichenberger, Thomas

Oppenheimer Funds
Brown, Gregory

Pathway Capital Management
Sands, George

Pension Trustee Advisors
Fornia, Flick

Perkins Investment Management
Krol, Mariya

Permal Group
FitzGerald, Riley

Principal Global Investors
Baran, Doug

Private Advisors
White, Scott

Progress Investment Management Co., LLC
Williams, Mona

Provaliant Retirement, LLC
Masci, Jay
Masci, Mary

Prudential Investment Management
Felice, Robert
Myers, Kevin
Taggart, Peter

Pyramis Global Advisors
Greenwood, Art
Von Shofner, Kristin

Robbins Geller Rudman & Dowd LLP
Menon, Ruby



NATIONAL COUNCIL ON TEACHER RETIREMENT

Pensions & Politics: The New Realities!

91st Annual Conference • October 2013

ATTENDEE LIST

ASSOCIATE COMMERCIAL MEMBERS (cont.):

Rothschild Asset Management Inc.

Luoto, Mirka

RS Investments

Buell, Jared

Fague, Joe

Russell Investments

Jenkins, Tom

Mitchell, Mart

S&P Indices

Muntoni, Roby

Segal Group

Bakich, Kathy

Eitelberg, Cathie

Spector Roseman Kodroff & Willis, P.C.

McGovern, James

Standish Mellon Asset Management LLC

Lass, Dan

State Street Corporation

Armstrong, Keith

Settles, David

T. Rowe Price

Newman, Christopher

The Capital Group Companies

Consorte, Michael

Ortega, Vince

The Williams Capital Group, L.P.

McClearn, Arthur

Todd Asset Management, LLC

Scott, Curt

Scott, Mary Sue

Vandiver, Eddie

Tortoise Capital Advisors

Goldsmith, Andrew

UBS Global Asset Management

Bascetta, Maria

Lawson, David

Lawson, Carole

Lytle, Shawn

Martin, Kitty

Wilde, Steve

VALIC

Feldman, Mark

Van Eck Global

Harding, Jeff

Victory Capital Management

Frank, Donald

Sanko, S. Paul

Waddell & Reed Asset Management Group

Johnston, Clayton

Waterfall Asset Management

Cuerington, Andre

Wellington

Williams, Greg

Western Asset Management Co.

Flores, Ivy

William Blair & Company

Finn, Ed

White, Jim

NCTR RETIRED PAST-PRESIDENTS:

Jung, Ronnie

Jung, Diann

Kilberg, Karen

Mills, Dave

Mills, Teri

Mosman, Jim

Cabias, Caroline

Perry, Jim

Perry, Barb

Philip, George

Philip, Sandy

Pond, Glen

Pond, Joan

Ready, Frank

Ready, Rosina

Stella, Dave

GUESTS OF NCTR:

Fairfax County Public Schools, Virginia

Moon, Ilryong

National Council on Teacher Retirement

Supporting Retirement Security for America's Teachers

9370 Studio Court, 100 E, Elk Grove, CA 95758 • Phone: (916) 897-9139 • Fax (916) 897-9315

Final Attendee List for 2013 NCTR Annual Conference



NATIONAL COUNCIL ON TEACHER RETIREMENT

Pensions & Politics: The New Realities!

91st Annual Conference • October 2013

ATTENDEE LIST

GUESTS OF NCTR (cont.):

NASRA

Bilyeu, Dana
Brown, Alex
Raymond, Jeannine

National Association of Public Pension Attorneys

Dahl, Susie

United States Navy

Damiano, Mark

MEDIA SPONSOR 2013:

GOVERNING

Evans, Christin

STAFF OF NCTR:

Williams, Meredith; Executive Director
Williams, Joan

Gonzales, Robyn; Assistant Executive Director

Kranz, Leslie; Communications Assistant

Miller, Don; NCTR Past-President & Consultant
Miller, Sue

Snell, Leigh; Federal Relations Director

2013 GUEST SPEAKERS:

Opening Keynote:

Cokie & Steve Roberts
Political Analysts

Tuesday Morning:

US Senator Tom Harkin
Chairman of the Senate HELP Committee

Tuesday Evening:

Jeffrey Charbonneau, 2013 National Teacher of the Year
Zillah, Washington

Wednesday Morning:

The Honorable Thomas P. DiNapoli
New York State Comptroller

**SPEAKERS, PANELISTS, AND MODERATORS
(not otherwise registered cont.):**

Deborah Bacharach, Principal Counsel
Maryland State Retirement and Pension System

Dean Baker, Co-Director
Center for Economic and Policy Research

Jay J. Chaudhuri, General Counsel
North Carolina Department of the State Treasurer

Amy Cohen, Health Care Consultant
Gabriel, Roeder, Smith & Company

Lotta Crabtree, Interim Deputy Executive Administrator
North Carolina State Health Plan

Michelle Czerkowski, Project Manager
GASB

Dana Dillon, Board Chair
CalSTRS

Richard Ferlauto, Deputy Director
Policy, Office of Investor Education and Advocacy, SEC

Vicki Fuller, CIO & Deputy Comptroller
New York State

Rick Johnson, SVP, Public Sector Health Practice Leader
Segal Group

Michael Kreps, Esq., Pensions Counsel
HELP Committee

Richard S. Madaleno, Jr.
Maryland State Senator

Amy McGarrity, Deputy CIO
Colorado PERA

Charles McKenzie, Global Head of Institutional Sales
Pyramis Global Advisors

Greg Nickell, Director of Health Care Services
Ohio State Teachers Retirement System

Bill Odessa, VP, Business Continuation & Data Center
Prudential Insurance Co. of America

Earl Pomeroy, former Congressman; and Sr. Counsel
Alston & Bird LLP

National Council on Teacher Retirement

Supporting Retirement Security for America's Teachers

9370 Studio Court, 100 E, Elk Grove, CA 95758 • Phone: (916) 897-9139 • Fax (916) 897-9315

Final Attendee List for 2013 NCTR Annual Conference