



National Council on Teacher Retirement
100th Conference: Tucson, AZ
October 8-11, 2022
Loews Ventana Canyon



PRELIM AGENDA

National Council on Teacher Retirement • Tucson, Arizona

Saturday, October 8, 2022

- 8:00 am – 2:00 pm Golf Tournament – Shotgun
- 9:00 am – 5:30 pm Registration

NCTR COMMITTEE MEETINGS

- 1:30 – 2:00 pm Trustee Education
- 2:10 – 2:40 pm Resolutions
- 2:45 – 3:15 pm Legislative
- 5:30 – 6:30 pm Welcome Reception for all attendees**
Dinner on your own

Sunday, October 9, 2022

- 7:30 am – 5:30 pm Registration
- 9:00 am – 11:00 am Networking Brunch Event** *(On Site)*
- 11:15 am – 11:45 am Opening of 100th Annual Conference**
Welcome to Annual Conference
Dean Kenderdine, Executive Director, NCTR
Jan Goodwin, President, NCTR
Paul Matson, Director, Arizona State Retirement System
- 11:45 am – 12:45 pm KEYNOTE Americus Reed “Congratulations, NCTR! Now What About the Next 100 Years?”**
Whitney M. Young Jr., Professor of Marketing, Wharton School, University of Pennsylvania
Sponsored by: *the NCTR Corporate Advisory Committee*

FIRST GENERAL SESSION

Presiding Officer: Jan Goodwin, President, NCTR

- 1:30 pm – 2:30 pm KEYNOTE Amy Walter**
Publisher and Editor-in-Chief of the Cook Political Report with Amy Walter & Popular On-Air Political Analyst
Introduction: *TBD, William Blair*
Sponsored by: *William Blair*
- 2:30 pm – 3:30 pm Federal Relations Session**
- 3:30 pm – 3:45 pm Break
- 3:45 pm – 4:45 pm Investment Consultants Panel**
- 4:45 pm Conclusion of First General Session
- 6:00 pm – 7:00 pm Reception and Dinner for all attendees**
In Honor of NCTR Past Presidents



Monday, October 10, 2022

SECOND GENERAL SESSION

Presiding Officer: Jan Goodwin, President, NCTR

7:30 am – 5:00 pm Registration

7:30 am – 8:20 am Breakfast

8:20 am – 8:30 am Welcome to Second General Session

Jan Goodwin, President, NCTR

8:30 am – 9:30 am KEYNOTE Dr. Pippa Malmgren

American Policy Analyst, Author & Former U.S. Presidential Advisor

Introduction: Julie Skedd, Client Service Director, Baillie Gifford

Sponsored by: Baillie Gifford

9:30 am – 10:30 am Actuarial Panel

10:30 am – 10:45 am Break

10:45 am – Noon DE&I Featured Speaker and Panel Discussion

Noon – 1:00 pm Group Networking Luncheon

Guests of Honor: Retiring CIOs

1:15 pm – 2:30 pm CIO Panel

2:30 pm – 2:45 pm Break

2:45 pm – 3:45 pm CONCURRENT BREAKOUT SESSIONS

- “Asset Management in Potentially Long-Term Challenging Times”
- Investments: Longevity, the Future of Public Equity

3:45 pm – 3:50 pm Conclusion of Second General Session

4:00 pm – 5:00 pm Speed Networking – CIO & Investment Staff

Associate Commercial Members Only

6:00 pm – 7:00 pm Reception for all attendees

7:00 pm – 9:00 pm National Teacher of the Year Dinner and Keynote Address

Introduction: TBD

Special Guest: Caroline Cabias

Honoring: Kurt Russell, 2022 National Teacher of the Year

Tuesday, October 11, 2022

7:30 am – 3:30 pm Registration

7:30 am – 8:20 am Breakfast

7:30 am – 8:15 am Open Forum for Associate Commercial Members



Tuesday, October 11, 2022 (continued)

THIRD GENERAL SESSION

Presiding Officer: Janis Elliott, President-Elect, NCTR

8:20 am – 8:30 am **Welcome to Third General Session**
Janis Elliott, President-Elect, NCTR

8:30 am – 9:30 am **KEYNOTE TBD**

9:30 am – 9:45 am Break

9:45 am – 10:45 am **CONCURRENT BREAKOUT SESSIONS**
• Investment - Fixed Income
• “Making the Case for Active Management”

11:00 am – 12:00 pm **Cyber Security Preparedness – IT Panel**

Noon – 1:00 pm Group Luncheon

1:00 pm – 2:00 pm **Speed Networking – Executive Directors**
Associate Commercial Members Only

2:15 pm **NCTR ANNUAL BUSINESS MEETING**

COMMITTEE REPORTS

- **Credentials:** Sheila Goodwin, Trustee, St. Louis PSRS
- **Administrator Education:** Thad McTigue, *Chair*, Deputy Executive Director, New York City TRS
- **Trustee Education:** Karen Yamamoto, *Vice-Chair*, NCTR Liaison & Board Member, CalSTRS
- **Legislative:** Peggy Boykin, *Chair*, Administrator, SC PEBA
- **Resolutions:** Luke Olson, *Chair*, Minnesota TRA
- **Nominations:** Debbie Simonds, Immediate Past President, NCTR & Board Chair, Georgia TRS
- **Financial Report:** Erika Glaster, Secretary/Treasurer, NCTR & Executive Director, Massachusetts TRS
- **Executive Director Report:** Dean Kenderdine, Executive Director, NCTR

ELECTION & INTRODUCTION OF OFFICERS

CLOSING REMARKS

5:30 pm – 6:30 pm **Reception**
Dinner on your own

Conference Concludes—Join us next year!

NCTR’s 101st Annual Conference

October 7 – 11, 2023

Hilton La Jolla Torrey Pines, La Jolla, California