<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
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<tbody>
<tr>
<td><strong>FRIDAY, OCTOBER 4</strong>&lt;br&gt;(All sessions are Eastern Standard Time)</td>
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<tr>
<td>3:00 pm – 5:00 pm/ET</td>
<td>Registration</td>
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<tr>
<td><strong>SATURDAY, OCTOBER 5</strong></td>
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<tr>
<td>9:00 am – 5:30 pm</td>
<td>Registration</td>
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<tr>
<td><strong>NCTR COMMITTEE MEETINGS</strong></td>
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<tr>
<td>2:30 pm – 3:00 pm</td>
<td>Trustee Education</td>
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<tr>
<td>3:00 pm – 6:00 pm</td>
<td>Nominations</td>
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<tr>
<td>3:10 pm – 3:40 pm</td>
<td>Resolutions</td>
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<tr>
<td>3:45 pm – 4:15 pm</td>
<td>Legislative</td>
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<tr>
<td>5:30 pm – 6:30 pm</td>
<td><strong>Welcome Reception for all attendees</strong>&lt;br&gt;Dinner on your own</td>
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<tr>
<td><strong>SUNDAY, OCTOBER 6</strong></td>
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<tr>
<td>7:30 am – 5:30 pm</td>
<td>Registration</td>
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<tr>
<td>8:45 am</td>
<td>Departure for Brunch at the Georgia Aquarium</td>
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<tr>
<td>9:30 am – 12:30 pm</td>
<td>Networking Brunch <em>(Georgia Aquarium)</em></td>
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<tr>
<td><strong>FIRST GENERAL SESSION</strong></td>
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<td>1:30 pm – 1:45 pm</td>
<td><strong>Opening &amp; Welcome to NCTR’s 102nd Conference</strong>&lt;br&gt;Erika Glaster, President, NCTR &amp; Executive Director, Massachusetts TRS&lt;br&gt;Dean Kenderdine, Executive Director, NCTR</td>
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<td>Pledge of Allegiance</td>
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<td>Welcome to Atlanta, Georgia</td>
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<td>LC “Buster” Evans, Executive Director, Georgia TRS</td>
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<td>1:45 pm – 2:30 pm</td>
<td><strong>KEYNOTE: Larry Sabato “The 2024 Elections: Sabato’s Crystal Ball”</strong>&lt;br&gt;Professor, University of Virginia&lt;br&gt;Co-Sponsored by: Baillie Gifford &amp; Bernstein Litowitz Berger &amp; Grossmann LLP&lt;br&gt;Introduction:</td>
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<td>• Joel Ayee, Relationship Manager, U.S. Public Pension Team, Baillie Gifford&lt;br&gt;• Hannah Ross, Partner, Bernstein Litowitz Berger &amp; Grossmann LLP</td>
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<tr>
<td>3:00 pm – 5:00 pm</td>
<td><strong>Speed Networking</strong> – Executive Directors, CIOs, COOs &amp; Investment Staff with Commercial Members</td>
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<td>6:00 pm – 7:00 pm</td>
<td><strong>President’s Reception</strong>&lt;br&gt;For all attendees</td>
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SUNDAY, OCTOBER 6 (continued...)

7:00 pm – 8:30 pm  Dinner
For all attendees

MONDAY, OCTOBER 7 (Investment Focused)

SECOND GENERAL SESSION
Presiding Officer: Karen Yamamoto, President-Elect, NCTR & Board Member, CalSTRS

7:30 am – 5:00 pm  Registration

7:30 am – 8:20 am  Group Breakfast

8:30 am – 9:15 am  KEYNOTE Dana M. Peterson, Chief Economist, The Conference Board
Sponsored by: William Blair
Introduction: Wally Fikri, Partner, William Blair

9:20 am – 10:20 am  CIO Panel
Moderator: TBD
• Michael Brakebill, CIO, Tennessee CRB
• Chris Hanak, CIO, Washington State Investment Board
• Craig Husting, CIO, Missouri PSRS/PEERS
• Amy McGarrity, CIO & COO, Colorado PERA
• Jill Schurtz, Executive Director & CIO, Minnesota State Board of Investment
• Lamar Taylor, CIO, Florida SBA
• Kristin Varela, CIO, Hawaii ERS

10:20 am – 10:40 am  Break

10:40 am – 11:40 am  CONCURRENT BREAKOUT SESSIONS
• Asset Allocation: Are Plans’ Allocations Changing Given Today’s 10- and 30-year Expected Returns?
  Moderator: Amy McGarrity, CIO & COO, COPERA
  o Colin Bebee, Managing Principal & Consultant, Meketa
  o Thomas Shingler, Sr. VP & ESG Practice Leader, Callan
  o Mike Simmons, Director of Trust Strategy, Texas TRS

• Credit: How are Plans Implementing this Asset Class, Especially Private Credit?
  Moderator: Craig Husting, CIO, Missouri PSRS/PEERS
  o Christopher Chapman, Sr. Portfolio Manager, Head of Global Multi-Sector Fixed Income, Manulife Investment Management
  o Rosemary Guillette, Sr. VP, Segal Marco Advisors’ Atlanta
  o Marcelia Freeman, Investor Relations & Product Management, Clearlake Capital Group
  o Lamar Taylor, CIO, Florida SBA

11:45 am – 12:45 pm  Group Networking Luncheon
1:00 pm – 2:00 pm  CONCURRENT BREAKOUT SESSIONS

• Small Cap: What is Its Role in a World of Big Tech Growth?
  Moderator: Michael Brakebill, CIO, Tennessee CRB
  o Jonathan Coleman, Portfolio Manager, U.S. Small/Mid Cap Growth Team, Janus Henderson
  o David Corris, Co-Portfolio Manager, T. Rowe Price
  o Tom Horkan, Co-CIO, Georgia TRS
  o Samantha Lau, CIO, Small and SMID Cap Growth Equities, Alliance Bernstein
  o Jennifer Wilcox, Manager, Quantitative Strategies, NYSTRS

• Changing Expectations for Real Estate
  Moderator: Ash Williams, Vice Chair, Asset Management, J.P. Morgan
  o Michael Comparato, Sr. Managing Director, Head of Real Estate, Benefit Street Partners, a subsidiary of Franklin Templeton
  o Cameron Jones, Portfolio Manager, U.S. Cities Multifamily Strategy and U.S. Cities Diversified Strategy, Nuveen
  o Chris Hanak, CIO, Washington State Investment Board
  o Chae Hong, Partner, Lead of Real Asset Research, Aon
  o Adrean Kreig, Manager, Commercial Real Estate Equity Investments, NYSTRS

2:00 pm – 2:20 pm  Break

2:20 pm – 3:20 pm  CONCURRENT BREAKOUT SESSIONS

• Energy Transition: What are the Opportunities for Fixed Income, Private and Public Equity & Real Estate?
  Moderator: Veena Ramani, Director of Stewardship, Mass PRIM
  o Audra Ferguson, Partner, Ice Miller
  o Tom Lee, Executive Director & CIO, NYSTRS
  o Jill Schurtz, Executive Director & CIO, Minnesota State Board of Investment
  o Curtiss Scott, President, CIO & Partner, Todd Asset Management
  o David Smith, Director, Climate Infrastructure Group, BlackRock

• Inflation: Recent Experiences & Future Expectations
  Moderator: TBD
  o Alexa Davis, Strategy Analyst, William Blair
  o Bryan Hoge, Consulting Actuary, CavMac
  o Kristin Varela, CIO, Hawaii ERS

3:20 pm – 3:40 pm  Break

3:40 pm – 4:40 pm  Artificial Intelligence: Help or Hindrance in the DE&I Space?
  Moderator: Shawna Ferguson, Director of Global Diversity, Equity & Inclusion, Wellington Management
  • Tejdeep (TJ) Kochhar, Diversity & Inclusion Specialist, CalSTRS

4:40 pm – 4:45 pm  Conclusion of Second General Session

6:00 pm – 7:00 pm  Reception for all attendees
MONDAY, OCTOBER 7 (continued...)

7:00 pm – 9:00 pm  The James D. Mosman National Teacher of the Year Dinner & Keynote Address  
Erika Glaster, President, NCTR & Executive Director, Massachusetts TRS  
Introduction: Jamie Wayman, Executive Director, Tennessee Consolidated Retirement System  
Honoring: 2024 National Teacher of the Year Missy Testerman, Rogersville, TN

TUESDAY, OCTOBER 8

7:30 am – 3:30 pm  Registration

7:30 am – 8:20 am  Breakfast

THIRD GENERAL SESSION  
Presiding Officer: Tina Leiss, Secretary/Treasurer, NCTR & Executive Director, Nevada PERS

7:30 am – 8:15 am  Open Forum for Associate Commercial Members

8:20 am – 8:30 am  Welcome to Third General Session

8:30 am – 9:30 am  KEYNOTE Jack A. Goldstone, Professor of Public Policy, George Mason University  
Sponsored By: NCTR Corporate Advisory Committee  
Introduction: Audra Ferguson, Partner, Ice Miller

9:30 am – 9:50 am  Break

9:50 am – 10:50 am  Federal Relations Report  
Leigh Snell, Federal Relations Director, NCTR

11:00 am – Noon  CONCURRENT BREAKOUT SESSIONS

  •  Actuarial Insights 2024: Emerging Trends & Significant Plan Developments  
    o  David Driscoll, Principal & Consulting Actuary, Gallagher  
    o  Vinnie Pellegrino, Vice President, ABL Tech  
    o  Paul Wood, Sr. Consultant & Team Leader, Gabriel, Roeder, Smith & Company

  •  Securities Litigation’s Role in the Correlation Between Corporate Governance & Risk-Adjusted Returns  
    Moderator: TBD  
    o  Michael Troncoso, Of Counsel, Robbins Geller Rudman & Dowd LLP

Noon – 1:00 pm  Group Luncheon

1:10 pm – 2:10 pm  Cyber Security Annual Survey  
Moderator: Amy Timmons, Senior Vice President, Administration & Technology Consulting, Segal  

  •  Peter Dewar, President, Linea Solutions  
  •  Pete Marsack, Chief Operating Officer, Tegrit
TUESDAY, OCTOBER 8 (continued…)

2:30 pm  NCTR Annual Business Meeting

COMMITTEE REPORTS

- **Credentials**: Christina McGrath, Trustee, New York City TRS
- **Administrator Education**: Jan Goodwin, Chair, Administrator, New Hampshire Retirement System
- **Trustee Education**: Amy Grant, Chair, Trustee, Colorado PERA
- **Legislative**: Frank Karpinski, Chair, Administrator, Rhode Island ERS
- **Resolutions**: Patricia Bishop, Chair, Administrator, Virginia Retirement System
- **Nominations**: Janis Elliott, Chair & Immediate Past-President, NCTR
- **Financial Report**: Tina Leiss, Secretary/Treasurer, NCTR & Executive Director, Nevada PERS
- **Executive Director Report**: Dean Kenderdine, Executive Director, NCTR

ELECTION & INTRODUCTION OF OFFICERS

CLOSING REMARKS

*NCTR Executive Committee Meeting to immediately follow Business Meeting*

5:30 pm – 6:30 pm  Reception

*Dinner on your own*

WEDNESDAY, OCTOBER 9

7:30 am – 8:30 am  Farewell Breakfast for all attendees