



National Council on Teacher Retirement • Tucson, Arizona

Attendee List (as of 9/29/22)

Pension Systems and Other Associations Attendees

AARP	Adam	Goldberg	Senior Legislative Representative
AFT	Melanie	Myers	Associate Director
AFT	Elizabeth	Parisian	Associate Director
Alaska Retirement Management Board	Sandra	Ryan	Trustee (TRS seat)
Alaska Retirement Management Board	Robert	Williams	Chair
Arkansas Retirement System	Chip	Martin	Trustee
Arizona Retirement System	Paul	Matson	Executive Director
Chicago Teachers' Pension Fund	Carlton W.	Lenoir Sr.	Executive Director
Chicago Teachers' Pension Fund	Victor	Ochoa	Trustee
Chicago Teachers' Pension Fund	Jacquelyn	Price Ward	Trustee
Chicago Teachers' Pension Fund	Quentin	Washington	Trustee
City of New York Teacher Retirement System	Robert	Bethelmy	Director
City of New York Teacher Retirement System	Thomas	Brown	Trustee
City of New York Teacher Retirement System	David	Kazansky	Trustee
City of New York Teacher Retirement System	Thad	McTigue	Deputy Executive Director
City of New York Teacher Retirement System	Debra	Penny	Trustee
City of New York Teacher Retirement System	Patricia	Reilly	Executive Director
City of New York Teacher Retirement System	Jamaira	Sanchez-Morales	Deputy Director
Colorado PERA	Ron	Baker	Executive Director
Colorado PERA	Amy	Grant	Trustee
Connecticut State Teachers' Retire Bd	William	Murray	Trustee
Connecticut State Teachers' Retire Bd	Clare	Barnett	Chairperson and NCTR Past President
Employees' Retirement System of Hawaii	Thomas	Williams	Executive Director
Employees' Retirement System of Rhode Island	Frank	Karpinski	Executive Director
ERFC	Eliazer	Martinez	Executive Director/CIO
ERFC	Kimberly	Adams	Chairperson
Illinois TRS	Andrew	Hirshman	Trustee
Illinois TRS	Larry	Pfeiffer	Trustee

Pension Systems and Other Associations Attendees (continued)

Indiana Public Retirement System	Steve	Russo	Executive Director
Iowa Public Employees' Retirement System	Greg	Samorajski	CEO
Kansas City Public School Retirement System	Jim	Roehner	Executive Director
Kansas City Public School Retirement System	Curtis	Rogers	Trustee
Kansas PERS	Jarod	Waltner	Planning and Research Officer
Kentucky TRS	Eric	Wampler	Deputy Executive Secretary
Louisiana TRS	Katherine	Whitney	Executive Director
Maryland State Retirement and Pension System	Martin	Noven	Executive Director
Massachusetts Teachers' Retirement System	Erika	Glaster	Executive Director
Massachusetts Teachers' Retirement System	Jacqueline	Gorrie	MTRS Board Member
Massachusetts Teachers' Retirement System	Richard	Liston	Trustee
Massachusetts Teachers' Retirement System	Dennis	Naughton	MTRS Board Member
Massachusetts Teachers' Retirement System	Anne	Wass	MTRS Board Member
Minnesota Teachers Retirement Association	Denise	Anderson	Trustee
Minnesota Teachers Retirement Association	Wendy	Drugge Wuensch	Trustee
Minnesota Teachers Retirement Association	Kevin	Lindstrom	Trustee
Minnesota Teachers Retirement Association	Luke	Olson	Vice President, Board of Trustees
Minnesota Teachers Retirement Association	Julie	Reno	Trustee
Minnesota Teachers Retirement Association	Joel	Stencel	Trustee
Minnesota Teachers Retirement Association	Jay	Stoffel	Executive Director and NCTR Past President
Minnesota Teachers Retirement Association	Marti	Zins	President, Board of Trustees
Minnesota State Board Investment	Jill	Schurtz	Executive Director/CIO
Montana Teachers' Retirement System	Dee	Brown	Trustee
Montana Teachers' Retirement System	Shawn	Graham	Executive Director
Montana Teachers' Retirement System	Sarah	Hitchcock	Trustee
National Education Association	Michael	Hairston	Senior Pension Specialist
Nebraska Public Employees Retirement Board	Janis	Elliott	Board Chair
Nebraska Public Employees Retirement Systems	Randy	Gerke	Executive Director
New Hampshire Retirement System	Jan	Goodwin	Executive Director
New Mexico ERB	Russell	Goff	Chairman, Board of Trustees
New York STRS	Beth	Chetney	Trustee
New York STRS	Tom	Lee	Executive Director/CIO
New York STRS	Chris	Morin	Trustee
New York STRS	Oliver	Robinson	Trustee
North Dakota Teachers' Fund for Retirement	Chad	Roberts	Deputy Executive Director/Chief Retirement Officer
Ohio Public Employees Retirement System	Gordon	Gatien	Director, External Relations

Pension Systems and Other Associations Attendees (continued)

Ohio SERS	Farouki	Majeed	Chief Investment Officer
PERS of Idaho	Don	Drum	Executive Director
PERS of Idaho	Maria	Sablan-Quitugua	PERSI Training Specialist
PSRS/PEERS (Missouri)	Kyle	Collins	Trustee
PSRS/PEERS (Missouri)	Jennifer	Martin	Director of Executive and Board Administration
PSRS/PEERS (Missouri)	Mike	Moorefield	Director of Legislation and Policy
PSRS/PEERS (Missouri)	Dearld	Snider	Executive Director
PSRS/PEERS (Missouri)	Jason	Steliga	Trustee
PSRS/PEERS (Missouri)	Bill	Betts	Assistant Executive Director, Operations
Public Employees Retirement System of Mississippi	Kelly	Breland	Board of Trustees
Public Employees Retirement System of Mississippi	Ray	Higgins	Executive Director
Public Employees Retirement System of Mississippi	Charles	Nielsen	Chief Investment Officer
Public Employees' Retirement System of Nevada	Tina	Leiss	Executive Officer
Public Employees' Retirement System of Nevada	Tim	Ross	Trustee
Public Employees' Retirement System of Nevada	Kabrina	Feser	Operations Officer
Public Employees' Retirement System of Nevada	Mark	Stevens	Trustee
Public Employees Retirement System (Pennsylvania)	Sue	Lemmo	Trustee
Public Employees Retirement System (Pennsylvania)	Melva	Vogler	Trustee
Public School Retirement System of the City of St. Louis	Louis	Cross	Chairman, Board of Trustees
Public School Retirement System of the City of St. Louis	Sheila	Goodwin	Treasurer, Board of Trustees
Public School Retirement System of the City of St. Louis	Susan	Kane	Executive Director
Public School Retirement System of the City of St. Louis	Bobbie	Richardson	Vice Chair, Board of Trustees
Retirement Systems of Alabama	Amy	Fowler	Trustee
Retirement Systems of Alabama	Amanda	Miller	Trustee
Retirement Systems of Alabama	Jo	Moore	Deputy Director Administration
Retirement Systems of Alabama	Susan	Brown	Trustee
Retirement Systems of Alabama	Mary Beth	Tate	Trustee
Retirement Systems of Alabama	Susan	Lockridge	Trustee
South Carolina Public Employee Benefit Authority	Peggy	Boykin	Executive Director
South Dakota Retirement System	Travis	Almond	Executive Director
St. Paul Teachers' Retirement Fund Association	Lori	Borgeson	President
St. Paul Teachers' Retirement Fund Association	Mike	McCullor	Interim Executive Director
St. Paul Teachers' Retirement Fund Association	Mike	McKay	Treasurer
St. Paul Teachers' Retirement Fund Association	Karen	Odegard	Trustee
St. Paul Teachers' Retirement Fund Association	Stephanie	Pignato	Trustee

Pension Systems and Other Associations Attendees (continued)

St. Paul Teachers' Retirement Fund Association	Margaret	Schiller	Trustee
St. Paul Teachers' Retirement Fund Association	Jill	Schurtz	Executive Director
STRS of Ohio	William	Neville	Executive Director
Teachers Retirement System of Georgia	Kenneth	Dyer	Trustee
Teachers Retirement System of Georgia	L. C. (Buster)	Evans	Executive Director
Teachers Retirement System of Georgia	Deborah	Simonds	Board Chair
Tennessee Consolidated Retirement System	Sarah	Jones	TCRS Member Services Manager
Tennessee Consolidated Retirement System	Jamie	Wayman	Executive Director
Texas TRS	Brian	Guthrie	Executive Director
Texas TRS	Marina	Salazar	Executive Assistant
Texas TRS	Nanette	Sissney	Trustee
Texas TRS	Katherine	Farrell	Secretary to the Board of Trustees
Utah Retirement Systems	Dan	Andersen	Executive Director
Utah Retirement Systems	Mark	Cain	Deputy Executive Director
Virginia Retirement System	Patricia	Bishop	Director
West Virginia Investment Management Board	Craig	Slaughter	Executive Director/Chief Investment Officer
Wisconsin Department of Employee Trust Funds	John	Voelker	Executive Director/Agency Secretary
Wyoming Retirement System	Jeremy	Smith	Board Trustee
Wyoming Retirement System	David	Swindell	Executive Director

Keynote Speaker Sponsor Attendees

Baillie Gifford	Rebecca	King	Client Manager
Baillie Gifford	Julie	Skedd	Client Director
William Blair	Kelly	Allison	Business Development
William Blair	Ramon	Gonzalez	CFA, Consultant Relations and Business Development
William Blair	Jim	White	Partner

General Sponsors Attendees

AB	Amanda	Dunne	Institutional Advisor
AB	Aaron	Montano	Managing Director, Institutional Advisor
AB	Liz	Smith	Senior Managing Director
Aon	Ed	Bardowski	Partner, Public Sector Solution Leader
Aon	Chris	Vassilopoulos	Investment Solutions Director
Bernstein Litowitz Berger & Grossmann LLP	Amanda	Rekemeier	Director of Client Relations
Bernstein Litowitz Berger & Grossmann LLP	Hannah	Ross	Partner
BlackRock	Erik	Osberg	Managing Director

General Sponsors Attendees (continued)

Bridgewater Associates, LP	Bill	Sweeney	Client Advisor
Buck Global LLC	Mike	Ribble	Principal, Consulting Actuary
Cavanaugh Macdonald Consulting LLC	John	Garrett	Principal
Cavanaugh Macdonald Consulting LLC	Ed	Koebel	CEO
Cavanaugh Macdonald Consulting LLC	Todd	Green	President
Cheiron	Janet	Cranna	Principal Consulting Actuary
Cheiron	Elizabeth	Wiley	Public Pension Coordinator & Consulting Actuary
Fairview Capital Partners	Michele	Chow-Tai	Managing Director, Business Development
Fairview Capital Partners	Aakar	Vachhani	Partner
Franklin Templeton	John	Ivanac	SVP
Gabriel Roeder Smith & Company	Brad	Armstong	Senior Consulting Actuary
Gabriel Roeder Smith & Company	Ryan	Falls	Senior Consultant
Gabriel Roeder Smith & Company	Brian	Murphy	Senior Consultant
Gabriel Roeder Smith & Company	Paul	Wood	Actuary and Senior Consultant
Gabriel Roeder Smith & Company	Bonita	Wurst	Senior Consultant and Actuary
Ice Miller	Audra	Ferguson-Allen	Partner
Lazard Asset Management	Tony	Dote	Managing Director
Levi & Korsinsky	Gregory	Nespole	Partner
Linea Solutions	Peter	Dewar	President
Linea Solutions	Bryce	Haws	SVP of Sales & Marketing
Lord Abbett	Greg	Balewicz	Director
Lord Abbett	Nicholas	Johnston	Institutional Director
Lord Abbett	Kristen	Doyle	Head of U.S. Institutional Market Strategy
Manulife Investment Management	Mike	Kotarski	Sr. Managing Director
Manulife Investment Management	Bryan	Dennie	Managing Director
Northern Trust	Jacques	Bourget	SVP Digital Consultant
Northern Trust	Deirdre	Frank	Business Development Representative
Northern Trust Asset Management	Ashley	Alson	Director
Northern Trust Asset Management	Mike	Nieves	Director, Public Funds
Nuveen	Kitty	Martin	MD, Institutional Business Development
Nuveen	Brian	Nick	Chief Investment Strategist
PBI	Jeff	Anderson	Business Development Manager
PBI	JC	Oviedo	New Business Development Manager
PBI	Mike	Schoonveld	National Director of Sales
Robbins Geller Rudman & Dowd LLP	Bruce	Gamble	Special Counsel
Robbins Geller Rudman & Dowd LLP	Ruby	Menon	Of Counsel

General Sponsors Attendees (continued)

	Segal	Rosemary	Guillette	VP Segal Marco Advisors
	Segal	Jeffrey	Mills	VP, Senior Consultant
	Segal	Brad	Ramirez	VP & Consulting Actuary
	Segal	Andrew	Sherman	SVP National Director
	Segal	Matt	Strom	SVP & Consulting Actuary
	Segal	Amy	Timmons	SVP, Senior Consultant
	T. Rowe Price	Abby	Groom	Relationship Manager
	T. Rowe Price	Deidre	Guice-Minor	Institutional Business Development
	T. Rowe Price	Sean	Conner	Relationship Management Associate
	T. Rowe Price	Lesley	Nettles	Sr. Public Funds Defined Benefit Specialist
	Tegrit	Michelle	Palatas	Chief Strategy Officer
	Todd Asset Management	Curt	Scott	President
	Todd Asset Management	Eddie	Vandiver	Director, Public Pensions Marketing
	Vitech	Chris	Amarante	Chief Sales Officer
	Vitech	Mitch	Baker	Vice President

Commercial Member Attendees

	Angelo Gordon	Andy	Knapp	Managing Director
	Barrow, Hanley, Mewhinney & Strauss Inc	Glenn	Hill	Director, Consultant Relations
	Barrow, Hanley, Mewhinney & Strauss Inc	Clayton	Johnston	Director, Global Distribution
	Bleichmar Fonti & Auld LLP	Erin	Woods	Partner
	Callan	Paul	Erlendson	Senior Vice President
	Capital Group/American Funds	Michael	Bowman	Senior Vice President
	EFL Associates	Daniel	Cummings	Executive Vice President and Managing Director
	GQG Partners	Thomas	Hoerner	Director, Business Development
	Guggenheim Partners	Bill	Costigan	Managing Director
	HarbourVest Partners, LLC	Melissa	Cahill	Principal, Investor Relations
	Janus Henderson Investors	Patrick	Caragher	Director
	Labaton Sucharow LLP	Hui	Change	Of Counsel
	Labaton Sucharow LLP	Guillaume	Buell	Of Counsel
	LGIM America	Shauna	Hewitt Conza	Senior Investment Director
	Morneau Shepell	Jim	Kelly	Vice President, US Public Sector
	PGIM Fixed Income	Kate	Strangfeld	Client Advisory
	PGIM Fixed Income	Peter	Taggart	Client Advisory
	PGIM Fixed Income	Shannon	Walsh	Client Advisory
	Sagitec Solutions LLC	Jeff	Adair	Business Development Manager
	Sagitec Solutions LLC	Ed	Meyers	Account Executive



Speakers (not fully registered)

Richard Brink, Sr. VP and Market Strategist, AB
David Driscoll, Principal, Consulting Actuary
Ashley Dunning, Partner, Nossman
Shawna Ferguson, Director of Global Diversity, Equity & Inclusion
Marcelia Freeman, Investor Relations, Clearlake Capital Group
Jeff Gardner, Sr. Portfolio Strategist & Partner, Bridgewater
Cory Gates, Chief Information Officer & Chief Security Officers, PBI
Jeff Herzog, Portfolio Manager, Lord Abbett
Michael Hunstad, Executive VP & CIO, Global Equities, Northern Trust Asset Management
Craig Husting, CIO, PSRS/PEERS
Raymone Jackson, Global Head of DE&I, T. Rowe Price
Mika Malone, Sr. Consultant, Meketa
Peter Marsack, Chief Operating Officer, Tegrity
Amy McGarrity, CIO, Colorado PERA
Steve Medina, Global Equity CIO, Manulife
Katie Muir, Investment Specialist, Baillie Gifford
Darren Robbins, Partner, Robbins Geller Rudman & Dowd LLP
Erica Seremeta, Global Director of Diversity, Equity & Inclusion, BlackRock
John Skjervem, CIO, Utah Retirement System
Craig Slaughter, Executive Director/CEO West Virginia CPRB
Todd Tauzer, Vice President & Actuary, Segal
Ron Temple, Managing Director & Co-Head of Multi-Asset, Lazard Asset Management
Jas Thandi, Partner, Aon Consulting

NCTR Team

Dean Kenderdine, Executive Director
Robyn Wheeler, Assistant Executive Director
Delia Richardson, Communications Director
Leigh Snell, Director of Federal Relations

Conference Volunteers

Dawn Smith, South Dakota Retirement System
Liz Sanchez, New York City TRS

Guests of NCTR

Dana Bilyeu, Executive Director, NASRA
Tyler Bond, Research Manager, NIRS
Dan Doonan, Executive Director, NIRS
Meredith Williams, NCTR Past President
Larry Johansen, Retiring CIO, New Hampshire Retirement System
Bob Maynard, Retiring CIO, PERSI
Mansco Perry, Retiring CIO, Minnesota Investment Board