



# NATIONAL COUNCIL ON TEACHER RETIREMENT

## 89<sup>th</sup> Annual Convention – Attendee List

October 9–12, 2011 ∞ Hilton Baltimore ∞ Baltimore, MD

### STATE, CITY AND LOCAL SYSTEMS:

#### Alabama Retirement Systems

Brown, Susan  
Saxon, Sharon  
Williams, Frankie  
Macon, LaDonna

#### Alaska Teachers' Retirement System

Harbo, Gayle  
Harbo, Sam  
Trivette, Samuel

#### Arkansas Teacher Retirement System

Abernathy, Richard  
Cauldwell, David  
Cauldwell, Betty  
Coleman, Hazel  
Dozier, Maureen  
Morey, Donna  
Nichols, Robin  
Riddle, Janelle  
Bullock, Peggy

#### California State Teachers' Retirement System

Dillon, Dana  
Ehnes, Jack  
Plett, Peggy

#### Chicago Public School Teachers' Pension and Retirement Fund

Freed, Jeanne  
Rehak, Jay  
Ward, James  
Pertll, D. Ann

#### Colorado Public Employees' Retirement Association

Nichols, Amy  
Williams, Meredith  
Williams, Joan  
Wright, Carole

#### Connecticut Teachers' Retirement System

Barnett, Clare  
Barnett, John  
Murray, William

#### Delaware Public Employees' Retirement System

Vincent, Kim

#### District of Columbia Retirement Board

Marcus, Judith

#### Duluth Teachers' Retirement Fund Association

Rigstad, Paul  
Stoffel, Jay  
Whiteman, Mavis  
Whiteman, Dick

#### Fairfax County, ERFC

Bumbaca, Leonard  
Bumbaca, Priscilla  
Carr, Jeanne  
Hairston, Michael

#### Georgia Teachers Retirement System

Boyers, Steve  
Boyers, Martha  
Ezell, Jeff

#### Illinois Teachers' Retirement System

Campbell, Marcia  
Cleveland, Jan  
Ingram, Richard  
Lyons, Robert  
O'Neill, Cynthia

#### Kansas City, MO, Public School Retirement System

Coleman Jr., Horace  
Collins, Joanne  
Helmkamp, Caroline  
Mann, Thomas  
Mann, Diana  
Rogers, Curtis  
Rogers, Von  
Williams, Joseph G.

#### Kentucky Teachers' Retirement System

Barnes, Beau  
Harbin, Gary  
Harbin, Karen  
Sterrett, Barbara  
Zimmerman, Laura

#### Louisiana Teachers' Retirement System

Cagle, Stuart  
Westgard, Maureen



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### **STATE, CITY AND LOCAL SYSTEMS (cont.):**

#### **Maryland State Retirement and Pension System**

Brown, William  
Kenderdine, Dean  
Lochte, Theresa

#### **Minnesota Teachers Retirement Association**

Broderick, Mary  
Gardner, Robert  
Zins, Marti

#### **Mississippi Public Employees' Retirement System**

Belue, Virgil  
Belue, Aline  
Hill, Cecil  
Miller, Richard  
Robertson, Pat

#### **Missouri Public School Retirement System**

Heath, Yvonne  
Hiatte, Mary  
Hiatte, Wayne  
Snider, Dearld  
Yoakum, Steve  
Yoakum, Catherine

#### **Nebraska Public Employees Retirement Systems**

Chambers, Phyllis

#### **Nevada Public Employees' Retirement System**

Bilyeu, Dana

#### **New York City Teachers' Retirement System**

Katz, Marc  
Reilly, Patricia

#### **New York State Teachers' Retirement System**

Keefe, David  
Kraus, Michael  
Lee, Thomas  
Southerton, Timothy

#### **North Dakota Retirement and Investment Office**

Sanstead, Wayne  
Sanstead, Mary Jane

#### **Ohio State Teachers Retirement System**

Myers, Tim  
Stein, Bob

#### **Oklahoma Teachers' Retirement System**

Simpson, Mike  
Simpson, Kelly  
Wilbanks, James

#### **Omaha School Employees' Retirement System**

Erikson, Don  
Erikson, Shelley  
Knutson, Dave  
Purdy, Lance  
Rea, Roger  
Rea, Liz  
Ripa, Jim  
Smith, Mike  
Smith, Cheryl

#### **Oregon Public Employees Retirement System**

Cleary, Paul  
Cleary, Jackie

#### **Pennsylvania Public School Employees' Retirement System**

Sando, James  
Vogler, Melva

#### **Rhode Island Employees' Retirement System**

Finelli, William  
Finelli, Patti

#### **South Dakota Retirement System**

Wylie, Rob

#### **St. Paul Teachers' Retirement Fund Association**

Bogenschultz, Matt  
Borgeson, Feryle  
Borgeson, Betty  
Doane, Paul  
Doane, Helen  
Kunz, John  
Kunz, Robbie  
Odegard, Karen  
Waschbusch, Gene  
Waschbusch, Carol

#### **Tennessee Consolidated Retirement System**

Bachus, Jill  
Bachus, Steve



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#### Texas Teacher Retirement System

Clifton, Charlotte  
Guthrie, Brian  
Jung, Ronnie  
Jung, Diann  
Nink, Melinda  
Sissney, Nanette

#### Utah Retirement Systems

Newman, Robert

#### Vermont State Teachers' Retirement System

Mackey, Joseph

#### Wisconsin Retirement System

Stella, David  
Stella, Kathy

#### Wyoming Retirement System

Williams, Thomas

### EDUCATIONAL ASSOCIATIONS:

#### NRTA: AARP's Educator Community

Hookey, Megan

### OTHER ASSOCIATIONS:

#### SC Deferred Compensation Program

Boykin, Peggy

### RETIRED TEACHER ASSOCIATIONS:

#### California Retired Teachers Association

Hill, Angelique

#### Texas Retired Teachers Association

Barnes, Bill  
Hamilton, Mary Jane  
Lee, Tim

### COMMERCIAL ASSOCIATES:

#### Abbey Capital Limited

O' Donohoe, Seamus

#### Acadian Asset Management

Gastler, Jack

#### Accenture

Davies, Owen  
Gregori, Gail

### COMMERCIAL ASSOCIATES (cont.):

#### Advantus Capital Management

Messing, John

#### AllianceBernstein Investment Management

Fuller, Vicki  
Smith, Liz

#### Allianz Global Investors Capital

Dietrich, Marc  
Macior, Thomas  
Wedington, Clifton

#### Artio Global Investors

Flanagan, Brigid  
Oberman, Melissa

#### Atlantic Asset Management, LLC

Hagmeier, Bob  
Volp, Rick

#### Aviva Investors

Blair, Christopher

#### Baring Asset Management

Marshall, Susan

#### Becker Burke Associates, Inc.

Pohl, Howard

#### Berman DeValerio

Lorant, Richard

#### Bernstein Liebhart LLP

Hamilton, Rob  
Hamilton, Lucy  
Katz, Rebecca

#### Bernstein Litowitz Berger & Grossmann LLP

Gelderman, Tony  
Meade, John Alden  
Rekemeier, Amanda

#### Blum Capital

Uher, Paige

#### BNY Mellon Asset Servicing

Calcagno, Jack  
Haythorn, Christine  
Stanojev, Nicholas



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#### **Bridgewater Associates**

Whidden, Joel

#### **Broadridge Financial Solutions**

Kelly, Rosemary

#### **Buck Consultants**

Cranna, Janet

Langer, Larry

#### **Callan Associates, Inc.**

Becker-Wold, Janet

Milder, JJ

#### **Cavanaugh Macdonald Consulting, LLC.**

Beckham, Pat

Cavanaugh, Thomas

Cavanaugh, Christine

Garrett, John

Macdonald, Ed

Macdonald, Donna

#### **CEM Benchmarking Inc.**

Hopkins, Bruce

#### **CMEA Capital**

Sebusch, Erik

Watson, Jim

#### **Cohen Milstein Sellers & Toll PLLC**

Fite, Dominique

Mezzetti, Lisa

#### **Corbin Capital Partners**

Crossley, Scott

#### **Cornerstone Real Estate Advisers LLC**

Gorham, John

Gorham, Linda

#### **Credit Suisse Alternative Investments**

Wood, Elise

#### **Credo Capital Management**

Mendoza, Melanie

Torres, Melinda

#### **Cushing MLP Asset Management**

Blanchard, David

Evans, Adam

Toudouze, Libby

#### **Deloitte Consulting LLP**

Bauer, Patrick

Zacharias, Thomas

#### **EdgeLine Capital Partners, LLC**

Hunt, Jennifer

#### **eFusion Consulting**

Ebbeler, Jonathan

Sleigh, Jonathan

#### **Federated Investors**

Berry, Dan

Robie, Jed

#### **Franklin Park**

Bacine, Michael

#### **Fred Alger Management**

Meskiewicz, Paul

#### **Gabriel, Roeder, Smith & Company**

Armstrong, Brad

Koss, Jim

Zorn, Paul

#### **GAM USA Inc.**

Hovencamp, Kristin

#### **GE Asset Management, Inc.**

Hurley, Brian

Runge, Paul

#### **Grosvenor Capital Management**

Travaglini, Michael

#### **Hamilton Lane Advisors**

Lumpkins, Brigette

Stephenson, Napoleon

#### **Herndon Capital Management**

Stovall, Erika

#### **Hewitt EnnisKnupp, Inc.**

O'Connell, Brady



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#### Holland Capital Management

King, Valerie

#### Houlihan Lokey

Heller, Francie

#### HSBC

Chow-Tai, Michele

#### Humana

Walt, Robert

#### Ice Miller

Braitman, Mary Beth

Clingerman, Katrina

#### Icon Integration

Rust, Rob

Thibault, Michael

#### ING Investment Management

West, Arnold

#### Invesco

Ellis-Beckham, Dyice

Freeman, Marcelia

#### J.P. Morgan Asset Management

Cummings, Amy

Damon, Joel

Fox, Jeffrey

Ide, John

Kaalund, Sekou

Lavender, Josh

McCarthy, Brendan

#### Janus Capital Group

Bitzer, Todd

Schrock, David

#### K2 Advisors

Hernandez, Joe

#### L. R. Wechsler, Ltd.

Lott, Ben

#### Lazard Asset Management

Dote, Tony

Dote, Patricia

#### Lockridge Grindal Nauen P.L.L.P.

Riebel, Karen

#### Loomis, Sayles & Company, L.P.

Johnson, Kenneth

Koeniger, Chuck

#### Lord Abbett & Co.

Hanson, Steve

#### Lussier, Gregor, Vienna & Associates, Inc.

Lussier, Tom

Pollard, Sharon

#### Lyxor Asset Management, Inc.

Bernstein, Michael

#### Manulife Asset Management

Gross, Chad

Kilberg, Reid

#### Mesirow Financial

Albanese, Sal

Hall, Adria

Jordan, Linda

#### Morgan Stanley Investment Management

Hodes, Alexander

#### Munder Capital Management

Welling, Nancy

#### NEPC

Finney-Cooke, Kristin

#### Neuberger Berman

Mitrovich, Christopher

Reynolds, Carter

#### New Amsterdam Partners

Lynch, William

#### Northern Trust Company

Clark, Richard

Stevenson, Kathy

#### Oracle

O'Dea, Celeste



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#### **Pacific Investment Management Company**

Gray, Kevin  
Muehlethaler, Jeff  
Pittman, David  
Pittman, Barbara

#### **Pathway Capital Management**

Sands, George

#### **Pension Trustee Advisors**

Fornia, Flick

#### **Perkins Investment Management**

Zia, Ronald

#### **Permal Group**

Clifford, Shane

#### **PineBridge Investments**

Sullivan, Kevin

#### **Pomerantz Haudek Grossman & Gross LLP**

Hamer, Cheryl

#### **Principal Global Investors**

Baran, Doug

#### **Profit Investment Management**

Oliver, Carlotta

#### **Provaliant Retirement, LLC**

Masci, Jay  
Masci, Mary

#### **Prudential Financial**

Myers, Kevin  
Taggart, Peter

#### **Pyramis Global Advisors**

Branka, Gerard  
Curran, Sue  
Greenwood, Arthur

#### **Robbins Geller Rudman & Dowd LLP**

Gamble, Bruce

#### **RRE Ventures**

Zalasin, Andrew

#### **RREEF**

Wohlleb, Elizabeth

#### **S&P Indices**

Muntoni, Roby

#### **Sentinel Real Estate Corporation**

Bartlett, Bob  
Sheffler, Andy

#### **Smith Graham**

Stevenson, Faith

#### **Spector, Roseman & Kodroff & Willis, PC**

Willis, Mark

#### **State Street Corporation**

Armstrong, Keith  
Williams, Catherine

#### **Strategic Value Partners**

Latasa, Jennifer  
Lelogeais, Jean-Louis

#### **T. Rowe Price Group**

Dyer, Christopher  
Newman, Chris

#### **TCW**

Higa, Lisa  
Nelson, Jeff

#### **The Capital Group Companies**

Schechter, Suzanne  
Bowman, Michael

#### **The Segal Company**

Eitelberg, Cathie  
Nicholl, Kim

#### **The Williams Capital Group, L.P.**

McClearin, Arthur

#### **TIAA-CREF**

Crane, Roderick  
Hiller, Richard

#### **Todd-Veredus Asset Management**

OConnor, William



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#### Todd-Veredus Asset Management (cont.)

Scott, Curt  
Scott, Mary Sue  
Vandiver, Eddie

#### UBS Global Asset Management

Lawson, David  
Lytle, Shawn  
Martin, Kitty  
Wilde, Steve

#### Victory Capital Management

Pasicznyk, Paul  
Sanko, Paul  
Thistleton, Mike

#### Waddell & Reed

Johnston, Clayton

#### Waterfall Asset Management

Cuerington, Andre

#### Wellington Management Company, LLP

Moorhead, Stephen  
Moorhead, Susie  
Synnestvedt, Jed  
Grant, Zander

#### Wentworth, Hauser & Violich

Ballert, Miriam  
Romrell, Jeffrey

#### William Blair & Company

Fetzer, Kevin  
Finn, Ed  
White, James

#### Wolf Popper LLP

Bennett, Marshall

#### Yucaipa Companies

Sparkes, Horatio

#### Zweig-DiMenna

Michalowski, Paul

### GUESTS OF NCTR:

Raymond, Jeannine; NASRA  
Savitsky, Linda; NASRA  
Boivie, Ilana; NIRS  
Fauber, Rachel; NIRS

### PAST PRESIDENTS (Not otherwise registered):

Jensen, John  
Kilberg, Karen  
Mills, Dave  
Mills, Teri  
Perry, Jim  
Perry, Barbara  
Pond, Glen  
Pond, Joan  
Ready, Frank  
Ready, Rosina

### NCTR EXECUTIVE OFFICE STAFF:

Mosman, Jim, Executive Director  
Cabias, Caroline  
Gonzales, Robyn, Office Manager/Webmaster  
Gonzales III, Thomas  
Kranz, Leslie, Communications Assistant

### NCTR STAFF:

Dewey, Ady, External Affairs Manager  
Miller, Don, NCTR Past President & Consultant  
Miller, Sue  
Snell, Leigh, Federal Relations Director