

**STATE, CITY & LOCAL SYSTEMS**

**Alabama RS**

Bronner, David G.; CEO  
 Brown, Susan; Board Trustee  
*and Member, NCTR Executive Committee*  
 Hallmark, Luke; Board Trustee  
 Large, Don; Board Member  
 McCoy, Charlene; Board Trustee  
 Moore, Jo; Asst. Legal Counsel  
 Twilley, Russell; Board Trustee

**Alaska TRS, Alaska Retirement Mgmt. Board**

Harbo, Gayle; Board Trustee  
 Harbo, Sam; Guest  
 Trivette, Sam; Board Trustee  
 Trivette, Gayle; Guest

**American Samoa Gov't Retirement Fund**

Tuiasosopo, Bob

**Arkansas TRS**

Bell, Anita; Board Trustee  
 Black, Lloyd; Board Trustee  
 Davis, Kelly; Board Trustee  
 Knight, Danny; Board Trustee  
 Knight, Melionee; Guest  
 Nichols, Robin; Board Trustee  
 Stubblefield, Jeff; Board Trustee

**CalSTRS**

Dillon, Dana; Board Trustee  
 Keiley, Harry; Board Chair  
 Lichnock, Cassandra; COO

**Colorado PERA**

Baker, Ron; Chief Administrative Officer  
 Delk, Richard; Board Trustee  
 Grant, Amy; Board Trustee  
 Noller, Scott; Board Trustee  
 Smith, Greg; Executive Director  
 Wright, Carole; Board Trustee

**Connecticut TRB**

Barnett, Clare; Board Trustee  
 Barnett, John; Guest  
 Murray, William; Board Trustee  
 Murray, Sharon; Guest

**Georgia TRS**

Boyers, Steve; CFO  
 Boyers, Martha; Guest  
 Ezell, Jeff; Executive Director  
 Frisch, Jennifer; Board Trustee  
 Majure, Mike; Co-CIO  
 Simonds, Debbie; Board Trustee

**Idaho PERS (PERSI)**

Cross, Kelly; Public Information Officer

**Illinois TRS**

Ingram, Richard; Executive Director  
 Lyons, Robert; Board Trustee  
 Soderberg, Sally; Director of Member Services

**Illinois: Chicago Teachers' Pension Fund**

Reilly, Mary Sharon; Board Trustee  
 Travlos, Jerry; Board Trustee  
 Wohl, Raymond; Board Trustee

**Indiana PRS**

Russo, Steve; Executive Director  
 Russo, Polly; Guest

**Iowa PERS**

Cockman, Len; Board Trustee  
 Hudson, Brad; Board Trustee  
 Martin, David; CBO  
 Mueller, Donna; CEO

**Louisiana TRS**

Westgard, Maureen; Director

**Maryland SRPS**

Haines, Kenneth; Board Trustee  
 Kenderdine, Dean; Executive Director  
 Lochte, Theresa; Board Trustee  
*and Member, NCTR Executive Committee*  
 Krasnansky, Bob; Guest

**Massachusetts TRS**

Glaster, Erika; Executive Director  
 Liston, Richard; Board Trustee  
 Naughton, Dennis; Board Trustee  
 Naughton, Claire; Guest  
 Neilon, Sean; Asst. Executive Director  
 Wass, Anne; Board Trustee  
 Wass, Raymond; Guest

**Michigan ORS**

McCormick, Tim; Sr. Exec. Specialist  
 VandenBosch, Kerrie; Asst. Director

**Minnesota TRA**

Anderson, Denise; Board Trustee  
 Broderick, Mary; Board Trustee  
 Gardner, Robert; Board Trustee  
 Rodning, Tiffany; Board Trustee  
 Stoffel, Jay; Dep. Director  
*and NCTR President-Elect*  
 Stoffel, Loly; Guest  
 Zins, Marti; Board Trustee  
 Zins Holt, Mary; Guest

**STATE, CITY & LOCAL SYSTEMS (cont'd)**

**Minnesota: St. Paul TRFA**

Bogenschultz, Matt; Board Trustee  
Borgeson, Feryle; Board Trustee  
Borgeson, Betty; Guest  
Borgeson, Lori; Board Trustee  
Kunz, Jr., John; President  
Kunz, Robbie; Guest  
McCollor, Mike; Vice President  
Odegard, Karen; Board Trustee  
Pignato, Stephanie; Board Trustee  
Schurtz, Jill; Executive Director

**Mississippi PERS**

Hill, Cecil; Board Trustee  
Miller, Dick; Board Trustee  
Miller, Sue; Guest  
Robertson, Pat; Executive Director

**Missouri PSRS/PEERS**

Hamler, Nicole; Director of Administrative  
Planning & Design  
Heath, Yvonne; Board Trustee  
Snider, Derald; Asst. Executive Director,  
Operations  
Yoakum, Steve; Executive Director  
Yoakum, Cathy; Guest

**Missouri: Kansas City PSRS**

Brown, Richard; Board Trustee  
Coleman, Jr., Horace; Board Trustee  
Coleman, Karmello; Guest  
Collins, Joanne; Board Trustee  
Ellison, Alexander; Board Trustee  
Ellison, Alice; Guest  
Evans, Carl; Board Trustee  
Gierer, Christine; Executive Director  
Gierer, Robin; Guest  
Rogers, Curtis; Board Trustee  
Rogers, Von; Guest

**Missouri: St. Louis PSRS**

Goodwin, Sheila; Board Trustee  
Shelton, Charles; Board Trustee  
Shelton, Gloria; Guest

**Montana TRS**

Graham, Shawn; Executive Director  
Ryan, Marilyn; Board Trustee

**Nebraska PERS**

Chambers, Phyllis; Director

**Nebraska: Omaha SERS**

Erikson, Don; Board President  
Erikson, Shelley; Guest  
Havlovic, DeLayne; Board Trustee  
Jones, Donn; Board Trustee  
Purdy, Lance; Board Trustee  
Rea, Roger; Board Vice President  
*and Member, NCTR Executive Committee*  
Rea, Liz; Guest  
Ripa, Jim; Board Trustee  
Smith, Michael; Executive Director  
Smith, Cheryl; Guest

**Nevada PERS**

Leiss, Tina; Executive Officer  
Price, Cheryl; Operations Officer

**New Mexico ERB**

Cameron, Mary Lou; Board Chair  
Woodfin, Beulah; Board Trustee

**New York State TRS**

DiBrango, Jolene; Board Trustee  
Farfaglia, Paul; Board Trustee  
Farfaglia, Rosemary; Guest  
Keefe, David; Board Trustee  
Lee, Thomas; Executive Director & CIO  
*and NCTR Immediate Past-President*  
Masse, Michael; Board Trustee  
Southerton, Timothy; Board Trustee  
Southerton, Kathy; Guest

**New York: New York City TRS**

Brown, Thomas; Board Trustee  
Kazansky, David; Board Trustee  
McTigue, Thad; Dep. Executive Director  
McTigue, Elizabeth; Guest

**New York: New York City Board of Education RS**

Carmignani, Isaac; Board Trustee  
Gordon, Harvey; Executive Director, Acting

**North Dakota RIO**

Franz, Kim; Board Trustee  
Franz, Mike; Guest  
Kopp, Fay; Dep. Executive Director/CRA  
Olson, Mel; Board Trustee  
Olson, Kim; Guest

**Oklahoma TRS**

Dodd, Elaine; Board Trustee  
Trennepohl, Gary; Board Trustee  
Trennepohl, Sandra; Guest

**Oregon PERS**

Rodeman, Steve; Executive Director

**STATE, CITY & LOCAL SYSTEMS (cont'd)**

**Pennsylvania PSERS**

Beck, Deborah; Board Trustee  
Berestecky, Frederick; Board Trustee  
Breech, Larry; Board Trustee  
Grell, Glen; Executive Director  
Grell, Elaine; Guest  
Sando, James; Board Trustee  
*and NCTR President*  
Vogler, Melva; Board Trustee

**Rhode Island ERS (ERSRI)**

Karpinski, Frank; Executive Director  
Maguire, John; Board Trustee

**South Carolina PEBA**

Boykin, Peggy; Executive Director  
Corbett, Sarah; COO  
Niegsch, Dab; Guest

**South Dakota RS**

Wylie, Rob; Executive Director/Administrator  
Wylie, Sara; Guest

**Tennessee Consolidated RS**

Bachus, Jill; Director  
*and NCTR Secretary/Treasurer*  
Bachus, Steve; Guest

**Texas TRS**

Charleston, Karen; Board Trustee  
Guthrie, Brian; Executive Director  
*and Member, NCTR Executive Committee*  
Nink, Melinda; Executive Assistant  
Palmer, Anita; Board Trustee  
Ramirez, Dolores; Board Trustee  
Sissney, Nanette; Board Vice Chair

**Utah RS**

Alter, Ed; Board Trustee  
Alter, Pat; Guest  
Andersen, Daniel; Director

**Vermont STRS**

Deliduka, Linda; Board Trustee  
Norris, Justin; Board Trustee

**Virginia: ERFC—Fairfax County**

Adams, Kimberly; Board Trustee  
Adams, Chris; Board Trustee  
Carr, Jeanne; Executive Director/CIO  
Carr, Jeff; Guest  
Hairston, Michael; Board Chair  
*and Member, NCTR Executive Committee*  
Hammerer, Nancy; Board Vice Chair

**Wisconsin RS**

Stohr, Matt; Retirement Director

**Wyoming RS**

Shanklin, Garth; Board Vice-Chair

**RETIRED TEACHER ASSOCIATIONS**

**Texas Retired Teachers Association**

Barnes, Bill; State Legislative Coordinator  
Hamilton, Mary Jane; Coordinator of  
Programs & Initiatives  
Lee, Tim; Executive Director

**OTHER ASSOCIATIONS**

**American Federation of Teachers**

Abraham, John; Manager  
Myers, Melanie

**National Education Association**

Campos, Alfred, Federal Lobbyist  
Doonan, Dan; Sr. Pension Specialist  
Hurley, Edward; Sr. Pension Analyst

**Omaha Education Association**

Donovan, Bridget; VP-Advocacy

**COMMERCIAL MEMBERS**

**AB**

Schorr, Craig; VP/Director, Relationship Manager  
Smith, Liz; Senior Managing Director,  
Public Funds

**Adams Street Partners**

*—Sponsor—*

Wilde, Steve; Partner  
*and Member, NCTR Corporate Advisory Committee*

**Advantus Capital Management**

Messing, John; Sr. Relationship Manager

**AIG**

Kennedy, Anne

**American Realty Advisors**

Noble, Teri; Director, Marketing and Client Service

**Analytic Investors LLC**

Runge, Paul; Director

**Angelo, Gordon & Co.**

Flanagan, Brigid; Managing Director

**Aon Hewitt Investment Consulting**

McDuffee, Amy

**COMMERCIAL MEMBERS (cont'd)**

**Ativo Capital Management**

Brooks, Michael; Director of Marketing & Investor Relations  
 O'Malley, Kelly; Relationship Manager

**Baillie Gifford International LLC**

**–Keynote Speaker Sponsor–**

Hogg, Stewart; Client Manager  
 Pacula, William; Director of Marketing  
*and Member, NCTR Corporate Advisory Committee*

**BAML Capital Access Funds Mgmt., LLC**

Powers, Edward; Managing Director  
*and Member, NCTR Corporate Advisory Committee*

**Baring Asset Management, LLC**

Stover, Kieran; VP, Sales & Business Development

**Berman DeValerio**

Shelley, Kevin; Special Counsel  
 Tabacco, Joseph; Partner

**Bernstein Liebhard LLP**

Hamilton, Rob; Senior Consultant  
 Hamilton, Lucy; Guest

**Bernstein Litowitz Berger & Grossmann LLP**

Gelderman, Tony; Counsel  
*and Member, NCTR Corporate Advisory Committee*  
 Rekemeier, Amanda; Director of Client Relations

**BNY Mellon**

**–Sponsor–**

Maguire, Scott; Managing Director,  
 Global Head of Client Service & Marketing  
 Smith, Clarissa; Director of Sales and  
 Marketing, Public Funds  
*and Member, NCTR Corporate Advisory Committee*  
 Stanojev, Nicholas; Managing Director,  
 Public Funds  
 Sullivan, Kevin

**Bridgewater Associates LP**

Bowser, Alan; Senior Client Advisor

**Buck Consultants, A Xerox Company**

Driscoll, David; Principal, Consulting Actuary  
 Langer, Larry; Principal

**Callan Associates Inc.**

Harris, Karen; Senior Vice President  
 Milder, JJ; Senior Vice President

**Cantor Fitzgerald**

**–Sponsor–**

Browne, Reginald  
 Neubert, Albert

**The Capital Group Companies**

Bowman, Michael; Sr. Vice President  
*and Member, NCTR Corporate Advisory Committee*  
 Burke, Ronan; Relationship Manager  
 Consorte, Michael; Sr. Institutional  
 Relationship Specialist  
 Ortega, Vince; Sr. Institutional  
 Relationship Specialist

**Cavanaugh Macdonald Consulting, LLC**

**–Sponsor–**

Beckham, Pat; Principal & Consulting Actuary  
 Cavanaugh, Thomas  
 Cavanaugh, Christine; Guest  
 Garrett, John; Consulting Actuary  
 Green, Todd; Principal & Consulting Actuary  
*and Member, NCTR Corporate Advisory Committee*  
 Koebel, Ed; Principal and Consulting Actuary  
 Macdonald, Ed; President

**CEM Benchmarking Inc.**

Hopkins, Bruce; Vice President

**Cheiron, Inc.**

**–Sponsor–**

Cranna, Janet; Principal Consulting Actuary  
 Harper, Anne

**ClearBridge Investments**

Savage, James; Director Institutional Sales

**Cohen & Steers Capital Management**

Henderson, Chris; Senior Vice President

**Conifer Financial Services**

Graye, Lorelei; Consultant

**Convergex**

Conway, Tim; Managing Director, Head of  
 Recapture Services  
 Seyler, John; Senior Vice President

**Cornerstone Real Estate Advisers**

Gorham, John; Business Development  
*and Member, NCTR Corporate Advisory Committee*  
 Gorham, Linda; Guest  
 Mckoin, Pamela; Business Development

**CPAS, A Xerox Company**

Calgano, Jack; Vice President

**Delaware Investments**

**–Sponsor–**

Blum, Trevor; Institutional Sales/Consultant Relations

**Deloitte Consulting, LLP**

Zacharias, Tom; Director

**COMMERCIAL MEMBERS (cont'd)**

**EFL Associates**

Cummings, Daniel; Vice President  
 Hobson, Mary; Exec. Vice President and  
 Managing Director  
 Hobson, Owen; Guest

**Fairview Capital Partners**

Chow-Tai, Michele; Head of  
 Business Development

**Fort Washington Investment Advisors**

Carone, CFA, Larry; Vice President

**Franklin Park**

Bacine, Michael; Managing Director

**Gabriel, Roeder, Smith & Company**

*-Sponsor-*

Armstrong, Brad Lee  
 Falls, Ryan; Senior Consultant and Actuary  
 Wurst, Bonita; Sr. Consultant

**GAM**

Hovencamp, Kristin; Director, Institutional Sales

**GE Asset Management, Inc.**

Lawrence, Suzanne; Sr. Sales Leader

**Goldman Sachs**

Hernandez, Joe; Managing Director

**GoldPoint Partners**

Roberts, Paul; Director

**Guggenheim Investments**

Schechter, Suzanne; Managing Director, Head  
 of Public Funds Business Development

**Hagens Berman Sobol Shapiro LLP**

Borkon, Peter; Partner  
 Kathrein, Reed; Partner

**Henderson Global Investors**

McDonough, Daniel; Director

**HGK Asset Management, Inc.**

Hall, Adria; Director, Marketing & Client Service

**Holland Capital Management**

King, Valerie; Director of Marketing

**HP**

Ferreira, Victor; Vice President  
 Timmons, Amy; Practice Leader  
 Timmons, Kyle; Guest

**Ice Miller LLP**

*-Sponsor-*

Braitman, Mary Beth; Partner  
*and Member, NCTR Corporate Advisory Committee*  
 Braitman, Robert; Guest  
 Gauss, Robert; Attorney  
 Sears, Christopher; Partner

**Invesco**

Ellis-Beckham, Dyice; Managing Director,  
 Public Funds  
*and Member, NCTR Corporate Advisory Committee*

**J.P. Morgan Asset Management**

*-Sponsor-*

Damon, Joel; Managing Director  
 Faust, John; Managing Director  
 Lieberman, Joshua

**Janus Capital Group**

Doi, Tamara; Managing Director,  
 Client Executive  
 Nelson, Jeff; Managing Director,  
 Client Executive  
 Schrock, David; Senior Managing Director & VP,  
 Head of Central and West Regions

**Kaplan Fox & Kilsheimer LLP**

McNair, Mark; Counsel

**Lazard Asset Management**

*-Sponsor-*

Dote, Anthony; Managing Director

**Lord, Abnett & Co. LLC**

*-Sponsor-*

Johnston, Nick; Director of Institutional  
 Investor Services  
 Martin, Kitty; Director  
 Paone, Frank; Partner; Director of Institutional  
 Investor Services  
 Schneider, Greg; Director, Institutional  
 Investor Services

**Lussier, Gregor, Vienna & Associates, Inc.**

Lussier, Tom; President  
 Pollard, Sharon; Guest

**MacKay Shields, LLC**

Hernandez, Therese; Managing Director

**Managed Medical Review Organization, Inc.**

Kelly, Erich; Director, National Sales &  
 Marketing

**COMMERCIAL MEMBERS (cont'd)**

**Manulife Asset Management**

Irving, Nancy; Managing Director  
 Kilberg, Reid; Managing Director

**Mesirow Financial**

Jordan, Linda; Managing Director  
*and Member, NCTR Corporate Advisory Committee*

**MetLife**

Cummings, Amy; Managing Director  
 Remshifski, Ilena; Associate

**Millennium Global Americas, LLC**

Svendsgaard, JoAnne; Exec. Vice President,  
 Business Development

**Milliman**

Larrabee, Matt; Actuary

**Morneau Shepell**

Kelly, Jim; Partner

**NAREIT**

Despins, Meredith; VP Investment Affairs  
 & Investor Outreach

**Nicholas Investment Partners**

DeMarco, Laura; Partner, Director of  
 Client Service & Marketing

**Northern Trust Global Investments**

Clark, Richard; Sr. Vice President

**Nuveen Investments**

Koeniger, Chuck; MD, Head of US  
 Institutional Sales  
 Koeniger, Becca; Guest  
 Lazarus, Ben; SVP, US Institutional Sales

**Pathway Capital Management**

Branka, Gerard; Vice President

**Permal Group**

Rubel, Jonathan; AVP, Business  
 Development—US Institutional

**Progress Investment Management Co. LLC**

White, Thurman; President & CEO  
*and Member, NCTR Corporate Advisory Committee*  
 White, Eileen; Guest

**Prudential Financial**

Taggart, Peter; Principal

**Putnam Investments**

Palmer, John; Director,  
 Institutional Accounts Manager

**Pyramis Global Advisors**

Greenwood, Art; Senior Vice President  
 Shofner, Kristin; Senior Vice President

**Robbins Geller Rudman & Dowd LLP**

—Sponsor—

Menon, Ruby, Of Counsel  
 Gamble, Bruce; Special Counsel

**S&P Indices**

Friedman, Marcus; Director

**Saxena White**

Cavagnaro, Rhonda; Special Counsel

**Segal Group**

—Sponsor—

Eitelberg, Cathie; National Director,  
 Public Sector  
 McKaig, Bill; Guest

**Standish Mellon Asset Management**

Lass, Dan; Senior Vice President

**T. Rowe Price**

Brooks, Ken  
 Hughes, Cinda; Institutional Client Service,  
 North America  
 Masdea, John; Sr. Institutional Sales Executive  
 Young, Kimberly; Institutional Client Service,  
 North America

**TCW**

Cuerington, Andre; Senior Vice President—  
 Institutional Marketing

**Todd Asset Management, LLC**

—Sponsor—

Scott, Curt; President, CIO  
 Scott, Mary Sue; Guest  
 Vandiver, Eddie; Director, Public Funds

**Tortoise Capital Advisors**

Goldsmith, Andrew; Head of Institutional Sales  
 & Consultant Relations

**UBS Global Asset Management**

—Sponsor—

Bascetta, Maria  
 GuiceMinor, Deirdre; Client Advisor  
*and Member, NCTR Corporate Advisory Committee*  
 Lawson, William; Executive Director  
 Lawson, Carole; Guest  
 Moore, Blake; Head of Americas  
 Sanders, Elizabeth; Client Advisor

**Van Eck Global**

Hurrell, Mark; Director

**COMMERCIAL MEMBERS (cont'd)**

**Vontobel Asset Management, Inc.**  
 Mukadam, Amit

**Waddell & Reed**  
 Johnston, Clayton; Vice President

**Wellington Management Company, LLP**  
*–Sponsor–*  
 O'Hara, Elizabeth; Managing Director

**William Blair & Company**  
*–Keynote Speaker Sponsor–*  
 Fetzer, Kevin  
 Fikri, CFA, Wally; Partner  
 Finn, Ed; Partner  
 White, Jim; Business Development  
*and Member, NCTR Corporate Advisory Committee*

**Williams & Jensen, PLLC**  
 Roda, Tony; Partner

**The Williams Capital Group, L.P.**  
 McClearin, Arthur; Director of Marketing

**The Yucaipa Companies**  
 Sparkes, Horatio; Principal

**GUESTS OF NCTR**

Cabias, Caroline, Honorary Guest

**GASB**  
 Vaudt, David; Chairman

**NASRA**  
 Bilyeu, Dana; Executive Director

**National Assn. of Public Pension Attorneys**  
 Dahl, Susie; Executive Director

**NIRS**  
 Oakley, Diane; Executive Director

**NCTR RETIRED PAST PRESIDENTS**

Jung, Ronnie  
 Jung, Diann; Guest  
 Kilberg, Karen

**NCTR STAFF**

Kranz, Leslie; Communications Assistant  
 Miller, Don; NCTR Past-President & Consultant  
 Miller, Sue; Guest  
 Snell, Leigh; Federal Relations Director  
 Wheeler, Robyn; Assistant Executive Director  
 Williams, Meredith; Executive Director  
 Williams, Joan; Guest

**SPEAKERS**

**Keynote Speakers**

**Monday**  
 Melody Hobson,  
 President, Ariel Investments

**Tuesday Morning**  
 Bob Beckel and Cal Thomas of  
 "Common Ground," *USA Today* column

**Tuesday Evening**  
 Shanna Peoples,  
 2015 National Teacher of the Year

**Wednesday**  
 Randi Weingarten,  
 President, AFT, AFL-CIO

**Speakers, Panelists, and Moderators (not otherwise registered)**

Ailman, Chris; CIO, CalSTRS  
 Brown, Scott; Global President/CEO, Cornerstone Real Estate Advisers  
 Crowe, Scott; Chief Investment Strategist, CenterSquare Investment Management  
 Dobrow, Mark; Vice President and Consultant, Segal Select Insurance  
 Gardella, Sheila; Director of Member Relations, New York State TRS  
 Gratsinger, Rebecca; CEO & Senior Consultant, RVK, Inc.  
 Husting, Craig; CIO, Missouri PSRS/PEERS

**Speakers, Panelists, and Moderators** (not otherwise registered) (cont'd)

LaBlanc, Greg; Lecturer, Haas School of Business, UC Berkeley

Martin, Allen; Partner, NEPC

Maynard, Bob; CIO, Idaho PERS (PERSI)

Nixon, John; Partner, Duane Morris, LLP

Polleys, Catherine; Partner, Aon Hewitt Investment Consulting

Sundell, Tim; Former Director, Information Systems, Tennessee Consolidated RS

Thompson, Leslie L.; Senior Consultant, Gabriel, Roeder, Smith & Company

Walker, Grant; Senior Director, Real Asset, TRS of Texas

Welsh, Dave; Partner; Adams Street Partners