



**2022 Trustee Workshop**  
**CONTINUING PROFESSIONAL EDUCATION/ATTENDANCE RECORD**

RETIREMENT SYSTEM	
ATTENDEE NAME & TITLE	
ADDRESS	
CITY, STATE, ZIP	
PHONE	
EMAIL	

Enter the total hours for the sessions you attended. Tally, sign at the bottom, and return to NCTR Asst. Exec. Dir. Robyn Wheeler via email at [rwheeler@nctr.org](mailto:rwheeler@nctr.org). If you attended everything, the total is 16 hours.

TIME	DAY/SESSION	HOURS
<b>MONDAY, JULY 25, 2022</b>		
9:00 - 10:30 am	UCB Session – Fiduciary Duties (Reeves, Rieger & Ross) (1.50)	
11:00 - 12:30 pm	UCB Session – Environmental, Social, and Governance (ESG) Investment Factors (Hawley, Macindoe & Patatoukas) (1.5)	
1:30 - 3:00 pm	UCB Session – Cyber Security (Hake) (1.50)	
<b>TUESDAY, JULY 26, 2022</b>		
9:00 - 10:30 am	UCB Session – Alternative Investments (Kim) (1.5)	
11:00 - 12:30 pm	UCB Session – The Future of Pension Funds (Chan & Mead) (1.5)	
1:30 - 3:30 pm	UCB Session – Case Study (La Blanc, Hollingsworth & Sissney) (1.5)	
<b>WEDNESDAY, JULY 27, 2022</b>		
8:45 - 9:45 am	Breakout Session (1.0)	
9:45 - 10:45 am	Federal Relations Update (Snell) (1.0)	
11:00 - Noon	Setting the Discount Rate & Communication System Cost Obligations Under the New Actuarial Standard of Practice (ASOP) No. 4 (Angelo & Pirone) (1.00)	
1:00 - 2:00 pm	Public Equity & Fixed Income Investments (Costigan & Jacob)(1.0)	
2:00 - 3:00 pm	Pension Obligation Bonds: Current Developments and Thinking (Tauzer) (1.0)	
3:00 - 4:00 pm	The National Teacher Shortage and the Implications for the Future of Teacher Pension Plans (Green, Lucas & Newton) (1.00)	
4:15 - 5:15 pm	The Interrelationships Between Members’ DB/DC Plans: How Your DB Plan Should Inform your DC Plan Investment Line Up (Harvey & Petersen) (1.00)	
	<b>TOTAL HOURS</b>	

**By my signature below, I certify that I attended the sessions noted above:**

APPLICANT SIGNATURE		DATE:
ACCEPTED		DATE:
<i>Robyn Wheeler, Assistant Executive Director, National Council on Teacher Retirement</i>		