



2023 Trustee Workshop
CONTINUING PROFESSIONAL EDUCATION/ATTENDANCE RECORD

RETIREMENT SYSTEM	
ATTENDEE NAME & TITLE	
ADDRESS	
CITY, STATE, ZIP	
PHONE	
EMAIL	

Enter the total hours for the sessions you attended. Tally, sign at the bottom, and return to NCTR Asst. Exec. Dir. Robyn Wheeler via email at rwheeler@nctr.org. **If you attended everything, the total is 18.5 hours.**

TIME	DAY/SESSION	HOURS
MONDAY, JULY 17, 2023		
9:15 - 11:00 am	Setting the Scene 1: The Global Outlook (Boschen) (1.75)	
11:30 am - 1 pm	Trends in Pension Investing 1: Sustainable Investments (Denize) (1.5)	
2:00 - 3:15 pm	Behavioral Finance and Participant Outcomes (Agnew) (1.25)	
3:30 – 4:45 pm	Trends in Pension Investing 2: The Macro and Market Context (Patterson) (1.25)	
TUESDAY, JULY 18, 2023		
9:00 - 10:30 am	Setting the Scene 2: SECURE 2.0 and Beyond (Bearden & Copeland) (1.5)	
11:00 -12:30 pm	Trends in Pension Investing 3: Alternative Investments (Hammond) (1.5)	
1:30 - 2:45 pm	Governance Landscape (Shea) (1.5)	
3:00 – 4:15 pm	Communicating with Stakeholders (Wagner) (1.25)	
WEDNESDAY, JULY 19, 2023		
8:45 - 9:45 am	Federal Relations Update (Snell) (1.0)	
9:45 - 10:45 am	Audits & Audit Committees (Murray & Niemann) (1.0)	
11:00 - Noon	The Ongoing Teacher Shortage & Its Implications for Public Plans (Elliott & Green) (1.00)	
1:00 - 2:00 pm	ESG – A Different Way to Look at the Issue and How Trustees Can Talk About It (Kenneally & Ross) (1.0)	
2:00 - 3:00 pm	Asset Allocation & Alternatives (Junkin & Thandi) (1.0)	
3:00 - 4:00 pm	Cybersecurity & Your System’s Vendors (Timmons & Williams) (1.00)	
4:15 - 5:15 pm	How Does Inflation Affect Fixed-Income Investments? (Barney & Kellar) (1.00)	
	TOTAL HOURS	

By my signature below, I certify that I attended the sessions noted above:

APPLICANT SIGNATURE		DATE:
ACCEPTED	<i>Robyn Wheeler, Assistant Executive Director, National Council on Teacher Retirement</i>	DATE: