

State, City, and Local Members:

Alaska Retirement Management Board

Harbo Gayle, Board Trustee
Harbo, Sam
Ryan Sandi, Board Trustee

**American Samoa Government
Employees Retirement Fund**

Ho Ching Beaver, Board Trustee
Iafeta Toafala, Board Trustee
Langford Aloma, Board Trustee
Sunia Aitofele, Legal Counsel
Tuiasosopo, Bob, Board Trustee

Arkansas Teacher Retirement System

Coleman Hazel, Board Trustee
Nichols Robin, Board Trustee

CalPERS

Brown Daniel, Chief, Office of
Governmental Affairs

CalSTRS

Dillon Dana, Board Trustee
*Ehnes Jack, CEO
and Member, NCTR Executive Committee*
Keiley Harry, Board Chair

Chicago Teachers' Pension Fund

Blackwell Jeffery, Board Trustee
Wohl Raymond, Board Trustee

Colorado PERA

Grant Amy, Board Trustee
Nichols Amy, Board Trustee
Smith Gregory, Executive Director
Wright Carole, Board Trustee

Connecticut TRB

Murray William, Board Trustee

DC Retirement Board

Collins Mary, Board Trustee

**Employees Retirement System
of Rhode Island**

*Finelli William, Vice Chair, Board of Trustees
and NCTR Immediate Past-President*
Karpinski Frank, Executive Director

ERFC, Fairfax, VA

*Hairston Michael, Chair, Board of Trustees
and Member, NCTR Executive Committee*
Hammerer Nancy, Board Trustee

Illinois Teachers' Retirement System

Ingram Richard, Executive Director
Bailey Mark, Board Trustee
Campbell Marcia, Board Trustee
Klickna Cinda, Board Trustee
Leggett Sharon, Board Trustee
Lyons Robert, Board Trustee
Lyons Nancy Guest
O'Neill Cynthia, Board Trustee
O'Neill Terrance, Guest

Indiana PRS

Abbott Brian, Board Member
Golden Jodi, Board Trustee
Green Tony, Chief Legal and
Compliance Officer

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State, City and Local Members:

Indiana PRS (cont)

Keim Stephen, Director of
Operations/Deputy COO
Pinkham Mike, Board Member
Russo Steve, Executive Director

Iowa Public Employees' Retirement System

Martin David, Chief Benefits Officer
Hudson Brad, Benefits Advisory
Committee Member

Kentucky Teachers' Retirement System

Barnes Beau, Deputy Executive
Secretary

Louisiana TRS

Vicknair Dana, Assistant Director
Vicknair Leida, *Guest*

Maryland State Retirement Agency

Kenderline Dean, Executive Director
Haines Kenneth, Board Trustee
*Lochte Theresa, Board Trustee
and Member, NCTR Executive Committee*

Massachusetts TRS

Glaster Erika, Deputy Executive Director
Glaster Tom, *Guest*
Liston Richard, Board Member
Naughton Dennis, MTRS Board Member
Naughton Claire, *Guest*
Salvie James, General Counsel
Schloss Joan, Executive Director

Minnesota Teachers Retirement Association

Broderick Mary, Board Trustee
Lowe Bob, Board Trustee
Cohon, Bonnie
*Stoffel Jay, Deputy Director
and NCTR Secretary/Treasurer*
Zins Marti, Board Trustee

Mississippi PERS

Hill Cecil, Board Trustee
Miller Dick, Board Trustee
Miller Sue, *Guest*
Robertson Pat, Executive Director

Missouri State Employees' Retirement System

Findlay Gary, Executive Director

Montana Teachers Retirement Association

Graham Shawn, Executive Director
Muller Janice, Board Member

North Dakota Retirement and Investment Office

Franz Kim, Board Trustee
Franz Michael, *Guest*
Olson Melvin, Board Trustee

Nebraska Public Employees Retirement Systems

Chambers Phyllis, Director

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State, City and Local Members:

New York State Teachers

Retirement System (NYSTRS)

Farfaglia Paul, Board Trustee

Lee Tom, *Executive Director/CIO
and NCTR President*

Brown Kristen *Guest*

Keefe Dave, Board Trustee

Kraus Michael, Board Trustee

Southerton Timothy, Board Trustee

Southerton Kathy, *Guest*

Oklahoma Teachers Retirement System

Kerr Beth, Board Trustee

Omaha School Employees'

Retirement System

Erikson Don, Board Trustee

Purdy Lance, Board Trustee

Rea Roger, *Board Trustee
and Member, NCTR Executive Committee*

Liz Rea, *Guest*

Ripa Jim, Board Trustee

Smith Michael, Executive Director

Smith Cheryl, *Guest*

Young John, Board Trustee

Oregon PERS

Cleary Paul, Executive Director

Cleary Jackie, *Guest*

South Carolina PEBA

Boykin Peggy, Executive Director

Pennsylvania PSERS

Berestecky Frederick, Board Trustee

Breech Larry, Board Trustee

Grell Glen, Board Trustee

Pennsylvania PSERS (cont)

Lemmo Susan, Board Trustee

Mains Nathan, Board Trustee

Sando James, *Board Trustee
and NCTR President-Elect*

Sando Neree, *Guest*

Vogler Melva, Board Trustee

and NCTR Past-President

**Public School Retirement System
of the City of St. Louis**

Goodwin Sheila, Board Trustee

Shelton Charles, Board Trustee

**Public Employee Retirement System
of Idaho (PERSI)**

Drum Don, Executive Director

**Public Employees' Retirement System
of Nevada**

Feser Kabrina, Administrative Analyst

**Public School and Education Retirement
Systems of Missouri**

Hamler Nicole, Director of
Administrative Design

Heath Yvonne, Board Trustee

Snider Dearth, Assistant Executive
Director, Operations

Yoakum Steve, Executive Director

Retirement Systems of Alabama

Brown Susan, *Board Trustee
and Member, NCTR Executive Committee*

McCoy Charlene, Board Trustee

Twilley Russell, Board Trustee

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(As of September 24, 2014)

Page 3 of 10

State, City and Local Members (cont):

South Dakota Retirement System

Fiddler Doug, Senior Actuary
Wylie Rob, Executive Director/Administrator

State of Alaska

Christenson Marla, Benefit Processing
Manager

**St. Paul Teachers' Retirement
Fund Association**

Bogenschultz Matt, Board Trustee
Borgeson Feryle, Board Trustee
Borgeson Lori, Board Trustee
Kunz, Jr. John, President
Odegard Karen, Board Trustee
Paddock Jim, Board Trustee
Pignato Stephanie, Board Trustee
Schurtz Jill, Executive Director
*Waschbusch Gene, Secretary-Treasurer,
Board of Trustees and NCTR Past-President*

State of Michigan/DTMB/ORS

Mitchell Laurie, Customer Service
Director

STRS Ohio

Price Dale, Board Member

Teacher Retirement System of Texas

Charleston Karen, Board Trustee
Guthrie Brian, Executive Director
Nink Melinda, Asst. to Board of Trustees
Palmer Anita, Board Trustee
Ramirez Dolores, Board Trustee
Sissney Nanette, Board Trustee

Teachers' Retirement System of NYC

Aaronson Mel, Board Trustee
Brown Thomas, Board Trustee
McTigue Thaddeus, Deputy Executive
Director

**The Public School Retirement System
of Kansas City MO School District**

Brown Richard, Board Trustee
Coleman Jr. Horace, Board Trustee
Collins Joanne, Board Trustee

**The Public School Retirement System
of Kansas City MO School District (cont)**

Ellison Alexander, Board Trustee
Helmkamp Caroline, Board Trustee
Mann Thomas, Executive Director
Mann Diana, Guest
Rogers Curtis, Board Trustee
Rogers Von, Guest

**Tennessee Consolidated Retirement
System**

*Bachus Jill, Director
and Member, NCTR Executive Committee*
Bachus Steve, Guest

TRS of Georgia

Boyers Steve, CFO
*Ezell Jeff, Executive Director
and NCTR Past-President*
Frisch Jennifer, Board Trustee
Simonds Debbie, Board Trustee

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State, City and Local Members (cont):

Utah Retirement Systems

Andersen Daniel, Executive Director

Virginia Retirement System

Comer Cindy, Director of Policy,
Planning and Compliance

Vermont State Teachers' Retirement System

Deliduka Linda, Board Trustee
Mackey Joseph, Board Trustee

Wisconsin Retirement System

Conlin Bob, Executive Director

Other Association Members:

American Federation of Teachers

Pedrotty Dan, Co-Director

National Education Association

Campos Alfred, Federal Lobbyist
Hurley Edward, Senior Pension Analyst

Retired Teachers Associate Members:

Texas Retired Teachers Association

Barnes Bill, Legislative Coordinator
Lee Tim, Executive Director

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Commercial Member Attendees:

Acadian Asset Management LLC

*Gastler Jack, Vice President
and NCTR Corporate Advisory Member*

Adams Street Partners *Sponsor*

*Wilde Steven, Partner
and NCTR Corporate Advisory Member
Meldrum Kelly, Partner*

Advantus Capital Management

Messing John, Sr. Relationship Manager

AllianceBernstein

*Smith Liz, Sr. Managing Director,
Public Funds*

Alternative Investments Forum

Lubin Alan

Analytic Investors LLC

Runge Paul, Director

Angelo, Gordon & Co.

Flanagan Brigid, Managing Director

Aon Hewitt EnnisKnupp

McDuffee Amy, Associate Partner

Baillie Gifford International LLC

Keynote Speaker Sponsor

*Hodges Martina, Marketing Relations
Associate
Pacula William, Director of Marketing*

**BAML Capital Access Funds
Management, LLC**

*Powers Edward, Managing Director
and NCTR Corporate Advisory Member
Critchfield Brook, Vice-President*

Baring Asset Management

*Marshall Susan, SVP Client Relationship
Director*

*Stover Kieran, Vice President Sales &
Business Development North America*

Berman DeValerio

*Lorant Richard, Director of Marketing
and Client Relations*

Bernstein Liebhard LLP

*Hamilton Rob, Senior Consultant
Hamilton, Lucy Guest*

Bernstein Litowitz Berger &

Grossmann LLP *Sponsor*

*Rekemeier Amanda, Director of Client
Relations*

*Gelderman Tony, Counsel
and NCTR Corporate Advisory Member*

BNP Paribas Investment Partners

*Jackson Tami, Director Institutional
Business Development*

BNY Mellon *Sponsor*

*Jannetta Timothy, Vice President,
Institutional and Consultant Relations*

Stanojev Nick, Vice-President

Smith Clarissa, Vice-President

and NCTR Corporate Advisory Member

Keough Michael,

Gallagher Kelley,

Sullivan Kevin,

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(As of September 24, 2014)

Page 6 of 10

Commercial Member Attendees (cont):

Bridgewater Associates

Bowser Alan, Senior Client Advisor
Whidden Joel, Sr. Relationship Manager

Buck Consultants,

a Xerox Company Sponsor

Langer Larry, Principal

Callan Associates Inc.

Milder JJ, Senior Vice Presiden

Cantor Fitzgerald Sponsor

Browne Reginald, Sr. Managing Director
Neubert Albert, Senior Consultant

Capital Group

Bowman Michael, Sr. Vice President
Burke Ronan, Relationship Manager
Consorte Michael, Institutional
Relationship Specialist
and NCTR Corporate Advisory Member
Ortega Vince, Sr. Institutional
Relationship Specialist

Cavanaugh Macdonald

Consulting, LLC Sponsor

Beckham Pat, Principal and
Consulting Actuary
*Green Todd, Principal and Consulting
Actuary and NCTR Corporate Advisory Member*
Koebel Ed, Principal and Consulting
Actuary
Macdonald Ed, President

CEM Benchmarking Inc.

Hopkins Bruce, Vice President

Cheevers & Company

Bailey Harry, Director of Marketing

Cheiron

Cranna Janet, FSA

ClearBridge Investments

Savage James, Director Institutional
Sales

Cornerstone Real Estate

*Gorham John, Vice President
and NCTR Corporate Advisory Member*
Gorham, Linda Guest

CPAS, A Xerox Company

Calcagno Jack, Vice President

Deloitte Consulting

Bauer Patrick, Principal
Natesan Arun, Principal

**Duff & Phelps Investment Management
Company**

Callahan Kevin, Sr. Managing Director,
Business Development

EFL Associates, Inc.

Cummings Daniel, Vice President

Fort Washington Invesment

Advisors Sponsor

Bell Margaret, Managing Director,
Business Development and
Relationship Management
Carone Larry, Vice President, Business
Development

Gabriel, Roeder, Smith and

Company Sponsor

Armstrong Brad, Actuary
Falls Ryan, Sr. Consultant and Actuary

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Commercial Member Attendees (cont):

Gabriel, Roeder, Smith and

Company (cont) *Sponsor*

Wurst Bonnie, Senior Consultant
Zorn Paul, Director, Govt. Research

GoldenTree Asset Management, LP

Clarke James, Managing Director
Roosevelt V Ted, Managing Director

Goldman Sachs Asset Management

Hernandez Joe, Managing Director

Guggenheim Investments

Schechter Suzanne, Managing Director,
Head of Public Funds

Hagens Berman Sobol Shapiro LLP

Kathrein Reed, Partner

Hamilton Lane

Stephenson Napoleon, Managing
Director

Henderson Global Investors

McDonough Daniel, Director

Hewitt EnnisKnupp

Kelly Patrick, Partner

HGK Asset Management, Inc.

Hall Adria, Director, Marketing
and Client Service

HP Enterprise Services

Ferreira Victor, Vice President
Timmons Amy, Practice Leader
Timmons Kyle, *Guest*

Ice Miller LLP *Sponsor*

Braitman Mary Beth, Partner
and NCTR Corporate Advisory Member
Braitman Robert, *Guest*

Ice Miller LLP (cont) *Sponsor*

Gauss Rob, Partner
Harrison Lisa, Of Counsel
Mumford Terry, Partner
Mumford Lew, *Guest*
Sharpley Tiffany, Partner

Invesco

Ellis-Beckham Dyice, Managing
Director, Public Funds

J.P. Morgan Asset Management *Sponsor*

Damon Joel, Client Advisor
Faust John, Managing Director
Client Portfolio Manager

Janus Capital Institutional

Schrock David, Senior Managing
Director, Region Head
Doi Tamara, Managing Director,
Client Executive
Oh Susan, SVP, Head of US Institutional

Loomis Sayles & Co.

Gross Chad, VP, Institutional Sales
Koeniger Charles, VP, Public Funds
Averill William, VP, Public Funds

Lord Abbett & Co. LLC

Scher Samantha, Director, Institutional
Investor Services
Schneider Greg, Director, Institutional
Investor Services

Lussier, Gregor, Vienna & Assoc., Inc.

Lussier Thomas, *President*
and NCTR Past-President
Pollard Sharon *Guest*

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Commercial Member Attendees (cont)

MacKay Shields, LLC

Kashevaroff Kirk, Managing Director
Lambraza, Barbara *Guest*
Hernandez Therese, Managing Director

Manulife Asset Management

Irving Nancy, Managing Director
Kilberg Reid, Managing Director

Mesirow Financial

Jordan Linda, Managing Director
and NCTR Corporate Advisory Member

Morneau Shepell

Kelly Jim, Partner, US Public Sector

Neuberger Berman

Ayalew Rahel, Associate Client Adviser
Bostic Julian, Senior Vice President
Reynolds Carter, Managing Director

Pathway Capital Management

Chaffin Linda, Vice President

PricewaterhouseCoopers LLP

Robertson Brandon,

Provaliant Retirement, LLC

Smith Ray, Sr. Project Oversight
Manager

Prudential *Sponsor*

Axelson Cliff, Managing Director
Myers Kevin, Senior Managing Director
and NCTR Corporate Advisory Member
Taggart Peter, Vice President

Pyramis Global Advisors *Sponsor*

Curran Sue, Senior Vice President,
Relationship Management

Pyramis Global Advisors (cont) *Sponsor*

Greenwood Art, Sr. VP and Relationship
Manager

Robbins Geller Rudman &

Dowd LLP *Sponsor*

Gamble Bruce, Special Counsel
Menon Ruby, Of Counsel

Rothschild Asset Management Inc.

Luoto Mirka, Senior Vice President

RS Investments

Egan Jeff, Director of Institutional
Business Development

S&P Dow Jones

Muntoni Roby, Vice-President

Segal Consulting *Sponsor*

Eitelberg Cathie, SVP, National Director
Public Sector Market
*Nicholl Kim, SVP, Consulting Actuary
and NCTR Corporate Advisory Member*

Standish Mellon Asset Management

Lass Dan, Senior Vice President

State Street

Finnegan Wayne, Vice President,
Asset Owner Solutions,

T. Rowe Price Associates, Inc.

Brooks Ken

TCW

Cuerington Andre, Sr. Vice President;
Institutional Marketing
Wright Michael, Senior Vice President

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*Management
and NCTR Corporate Advisory Member*

Commercial Member Attendees (cont.)

Todd Asset Management LLC *Sponsor*

Scott Curtiss, President, CIO
Scott Mary Sue, *Guest*
Vandiver Eddie, Director, Public Funds

Tortoise Capital Advisors

Goldsmith Andrew, Head of Institutional
Sales & Consultant Relations

UBS Global Asset Management *Sponsor*

Bascetta Maria, Executive Director
*Guice Minor Deirdre, Relationship
Manager
and NCTR Corporate Advisory Member*
Lawson William, Executive Director
Lytle Shawn, Head of Americas
Martin Kitty, Senior Client Advisor

Van Eck Global

Hurrell Mark, Director
Lulley Patrick, Director

Victory Capital Management

Sanko S. Paul, Director, Institutional Sales

Waddell & Reed

Johnston Clayton, Vice President

**Wellington Management Company,
LLP** *Sponsor*

Grant Alexander, Vice President and
Relationship Manager

William Blair *Keynote Speaker Sponsor*

Fetzer Kevin, Institutional Investment
Management
Kellerman Megan, Client Service Assoc.
White James, Institutional Investment

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