

Pensions²

Fundamentals + Innovation

October 7-10, 2023 | Hilton La Jolla Torrey Pines | La Jolla, CA

Attendee List as of September 12, 2023

Pension Funds and Other Associations	First Name	Last Name	Title
Alabama Retirement Systems	Susan	Brown	Trustee
Alabama Retirement Systems	Anita	Gibson	Trustee
Alabama Retirement Systems	Susan	Lockridge	Trustee
Alabama Retirement Systems	Amanda	Miller	Teacher
Alabama Retirement Systems	Jo	Moore	Deputy Director of Administration
Alabama Retirement Systems	Mary Beth	Tate	Trustee
American Federation of Teachers	Elizabeth	Parisian	Senior Associate
Arkansas Teacher Retirement System	Anita	Bell	Trustee
Arkansas Teacher Retirement System	Jeff	Stubblefield	Trustee
California State Teachers' Retirement System	Lisa	Blatnick	COO
California State Teachers' Retirement System	Karen	Doron	Director of Communications
California State Teachers' Retirement System	Cassandra	Lichnock	CEO
California State Teachers' Retirement System	Frank	Ruffino	State Treasurer Designee, CalSTRS
California State Teachers' Retirement System	Karen	Yamamoto	Trustee
Chicago Teachers' Pension Fund	Jeffery	Blackwell	Trustee
Chicago Teachers' Pension Fund	Carlton	Lenoir	Executive Director
Chicago Teachers' Pension Fund	Jacquelyn	Price Ward	Trustee
Chicago Teachers' Pension Fund	Tammie	Vinson	Trustee
Chicago Teachers' Pension Fund	Quentin	Washington	Trustee
City of St. Louis Public School Retirement System	Sheila	Goodwin	Trustee
City of St. Louis Public School Retirement System	Susan	Kane	Executive Director
City of St. Louis Public School Retirement System	Bobbie	Richardson	Vice Chair, Board of Trustees
Colorado PERA	Amy	Grant	Trustee
Connecticut State Teachers' Retirement Board	William	Murray	Trustee
Connecticut State Teachers' Retirement Board	Clare	Barnett	Board Chairperson
Georgia TRS	Debbie	Simonds	Chair, TRS Bd of Trustees
Hawaii Employees' Retirement System	Kristin	Varela	CIO
Hawaii Employees' Retirement System	Thomas	Williams	Executive Director
Idaho Public Employees Retirement System	Don	Drum	Executive Director
Idaho Public Employees Retirement System	Mike	Hampton	Deputy

Pension Funds and Other Associations	First Name	Last Name	Title
Indiana Public Retirement System	Steve	Russo	Executive Director
Iowa Public Employees' Retirement System	Tami	Loge	Investment Board Trustee
Iowa Public Employees' Retirement System	Greg	Samorajski	CEO
Kansas City Public School Retirement System	Cecelia	Carter	Chairperson
Kansas City Public School Retirement System	Andrew	Murphy	Trustee
Kansas City Public School Retirement System	Jim	Roehner	Executive Director
Kansas City Public School Retirement System	Eddie L	Smith Jr	Trustee
Louisiana Federation of Teachers	Cynthia	Posey	Legislative Director
Louisiana Teachers' Retirement System	Holly	Gildig	Board Chair
Louisiana Teachers' Retirement System	Marcella	Fisher	Trustee
Louisiana Teachers' Retirement System	Phillip	Oliver	Trustee
Louisiana Teachers' Retirement System	Douglas	Swenson	Deputy Director
Louisiana Teachers' Retirement System	Katherine	Whitney	Executive Director
Maryland State Retirement and Pension System	Martin	Noven	Executive Director
Maryland State Retirement and Pension System	Doug	Prouty	Trustee
Maryland State Retirement and Pension System	Michelle	RhodesBrown	Trustee
Massachusetts Teachers' Retirement System	Erika	Glaster	Executive Director
Massachusetts Teachers' Retirement System	Jacqueline	Gorrie	Trustee
Massachusetts Teachers' Retirement System	Richard	Liston	Trustee
Massachusetts Teachers' Retirement System	Dennis	Naughton	MTRS Board Member
Massachusetts Teachers' Retirement System	Anne	Wass	MTRS Board Member
Minnesota Teachers Retirement Association	Thomas	Carr	Trustee
Minnesota Teachers Retirement Association	Patty	Hand	Trustee
Minnesota Teachers Retirement Association	Kevin	Lindstrom	Trustee
Minnesota Teachers Retirement Association	Kathy	Oellerich	Trustee
Minnesota Teachers Retirement Association	Julie	Reno	Trustee
Minnesota Teachers Retirement Association	David	Rondestvedt	Trustee
Minnesota Teachers Retirement Association	Joel	Stencel	Trustee
Minnesota Teachers Retirement Association	Jay	Stoffel	Executive Director
Minnesota Teachers Retirement Association	Marti	Zins	Trustee
Mississippi Public Employees' Retirement System	Ray	Higgins	Executive Director
Missouri Public School and Education Employee Retirement Systems	Allie	Gassmann	Trustee
Missouri Public School and Education Employee Retirement Systems	Jennifer	Martin	Dir. of Executive and Board Administration
Missouri Public School and Education Employee Retirement Systems	Mike	Moorefield	Chief Counsel
Missouri Public School and Education Employee Retirement Systems	Dearld	Snider	Executive Director

Pension Funds and Other Associations	First Name	Last Name	Title
Missouri Public School and Education Employee Retirement Systems	Jason	Steliga	Trustee
Missouri Public School and Education Employee Retirement Systems	Sarah	Swoboda	Chief Operating Officer
Montana Teachers' Retirement System	Dee	Brown	Trustee
Montana Teachers' Retirement System	Kari	Elliott	Trustee
Montana Teachers' Retirement System	Shawn	Graham	Executive Director
National Education Association	Michael	Hairston	Sr. Pension Specialist
National Education Association	Jim	Kane	Sr. Pension Specialist
National Public Pension Coalition	Kendal	Killian	Executive Director
Nebraska Public Employees Retirement Systems	Kelli	Ackerman	Chairperson
Nebraska Public Employees Retirement Systems	Janis	Elliott	NPERS Vice Chair
Nevada Public Employees' Retirement System	Teresa	Chalmers	Chief Administrative Analyst
Nevada Public Employees' Retirement System	Kabrina	Feser	Operations Officer
Nevada Public Employees' Retirement System	Tina	Leiss	Executive Officer
New Mexico Educational Retirement Board	David	Archuleta	Executive Director
New Mexico Educational Retirement Board	Mary Lou	Cameron	Board Vice Chair
New Mexico Educational Retirement Board	H Russell	Goff	Board Chair
New Mexico Educational Retirement Board	Laura	Montoya	State Treasurer
New York City Teacher Retirement System	Tom	Brown	Trustee
New York City Teacher Retirement System	David	Kazansky	Trustee
New York City Teacher Retirement System	Victoria	Lee	Trustee
New York City Teacher Retirement System	Thad	McTigue	Deputy Executive Director
New York City Teacher Retirement System	Patricia	Reilly	Executive Director
New York City Teacher Retirement System	Jamaira	Sanchez-Morales	Deputy Director
New York State Teachers' Retirement System	Beth	Chetney	Trustee
North Dakota Retirement and Investment Office	Jan	Murtha	Executive Director
North Dakota Retirement and Investment Office	Chad	Roberts	Dep. Exec. Director/Chief Retirement Officer
Ohio PERS	Anthony	Tedesco-Nichols	Government Relations Officer
Ohio STRS	William	Neville	Executive Director
Pennsylvania Public School Employees' Retirement System (PSERS)	Sue	Lemmo	Trustee
Pennsylvania Public School Employees' Retirement System (PSERS)	Terrill	Sanchez	Executive Director
Rhode Island ERS	Roger	Boudreau	ERSRI Board Member
Rhode Island ERS	Frank	Karpinski	Executive Director
Rhode Island ERS	Raymond	Pouliot	ERSRI Board Member
Rhode Island ERS	Michael	Twohey	ERSRI BOARD MEMBER
South Carolina Public Employee Benefit Authority	Peggy	Boykin	Executive Director

Pension Funds and Other Associations	First Name	Last Name	Title
South Dakota Retirement System	Travis	Almond	Executive Director
South Dakota Retirement System	Eric	Stroeder	Vice Chair
St. Paul Teachers' Retirement Fund Association	Matt	Bogenschultz	Board Secretary
St. Paul Teachers' Retirement Fund Association	Lori	Borgeson	President
St. Paul Teachers' Retirement Fund Association	F. Michael	McCollor	President
St. Paul Teachers' Retirement Fund Association	Mike	McKay	Treasurer
St. Paul Teachers' Retirement Fund Association	Karen	Odegard	Trustee
St. Paul Teachers' Retirement Fund Association	Stephanie	Pignato	Trustee
St. Paul Teachers' Retirement Fund Association	Margaret	Schiller	Trustee
St. Paul Teachers' Retirement Fund Association	Phillip	Tencick	Executive Director/CIO
Tennessee Consolidated Retirement System	Jamie	Wayman	Director
Texas Teacher Retirement System	Katherine	Farrell	Secretary to the Board of Trustees
Texas Teacher Retirement System	Brian	Guthrie	Executive Director
Texas Teacher Retirement System	Barbie	Pearson	Chief Benefits Officer
Texas Teacher Retirement System	Andrew	Roth	Deputy Director
Texas Teacher Retirement System	Nanette	Sissney	Trustee
Virginia, ERFC	Kimberly	Adams	Chairperson /Trustee
Virginia Retirement System	Patricia	Bishop	Director
Washington State Department of Retirement Systems	Tracy	Guerin	Director

Keynote Speaker Sponsors	First Name	Last Name	Title
Baillie Gifford	Joel	Ayee	Client Relationship Manager
Baillie Gifford	Julie	Skedd	Director - Clients Department
William Blair	Kelly	Allison	CFA, Consultant Relations and Business Development
William Blair	Wally	Fikri	CFA, Partner
William Blair	Ramon	Gonzalez	CFA
William Blair	James	White	Partner

General Sponsors	First Name	Last Name	Title
AllianceBernstein	Liz	Smith	Senior Managing Director
AllianceBernstein	Ann Parker	Weeden	Vice President
Bernstein Litowitz Berger & Grossmann LLP	Katherine	Burke	Client Relations Specialist
Bernstein Litowitz Berger & Grossmann LLP	Jonathan	Compretta	Counsel
Bernstein Litowitz Berger & Grossmann LLP	Amanda	Rekemeier	Director of Client Relations
Bernstein Litowitz Berger & Grossmann LLP	Hannah	Ross	Partner
Bleichmar Fonti & Auld LLP	Ross	Shikowitz	Partner

General Sponsors	First Name	Last Name	Title
Bleichmar Fonti & Auld LLP	Erin	Woods	Partner
CapitalGroup/American Funds	Michael	Kamell	Business Development Manager
Cavanaugh Macdonald Consulting LLC	Alisa	Bennett	President
Cavanaugh Macdonald Consulting LLC	Bryan	Hoge	Consulting Actuary
Cavanaugh Macdonald Consulting LLC	Todd	Green	President
Cavanaugh Macdonald Consulting LLC	John	Garrett	Principal
Fairview Capital Partners	Michele	Chow-Tai	Managing Director, Business Development
Fairview Capital Partners	Aakar	Vachhani	Partner
Gabriel, Roeder, Smith & Company	Paul	Wood	Actuary and Senior Consultant
Gabriel, Roeder, Smith & Company	Bonita	Wurst	Senior Consultant and Actuary
Labaton Sucharow LLP	Hui	Chang	Of Counsel
Linea Solutions	Peter	Dewar	President
Linea Solutions	Eric	Griffin	Director of Strategic Relationships
Linea Solutions	Bryce	Haws	Senior VP of Sales & Marketing
Linea Solutions	Jason	Todd	VP of Cybersecurity Sales
Robbins Geller Rudman & Dowd LLP	Ruby	Menon	Attorney at Law
Robbins Geller Rudman & Dowd LLP	Darren	Robbins	Partner
Robbins Geller Rudman & Dowd LLP	Bruce	Gamble	Special Counsel
Sagitec	Jeff	Adair	Executive Director, Sales
Sagitec	Diann	Clift	Director
Sagitec	Jeff	Pea	CIO
Segal	Rosemary	Guillette	Vice President
Segal	Jeffrey	Mills	VP Sr. Consultant Administration & Technology
Segal	Brad	Ramirez	VP & Consulting Actuary
Segal	Andrew	Sherman	Sr. VP National Director Public Sector Market
Segal	Matthew	Strom	Sr. VP & Consulting Actuary
Segal	Amy	Timmons	Sr. VP, Administration & Technology Consulting
Tegrit	Michelle	Palatas	Chief Strategy Officer
T.Rowe	Deirdre	Guice-Minor	Institutional Business Development Executive
T.Rowe	John	Masdea	VP, Institutional Business Development
T.Rowe	Lesley	Nettles	Sr. Public Funds DB Specialist-Institutional Client Service
Todd Asset Management	Curt	Scott	President
Todd Asset Management	Eddie	Vandiver	Director, Public Pensions Marketing
Todd Asset Management	Jack	White	Partner, Senior Portfolio Manager
Vitech	Mitch	Baker	Vice Presient
Vitech	Ed	Meyers	Customer Account Manager

Commercial Members	First Name	Last Name	Title
Ariel Investments	Taylor	Abbey	VP, Institutional Marketing and Investor Relations
Ariel Investments	Valerie	King	Sr. Vice President, Institutional Marketing
BlackRock	Andrea	Picard	Managing Director
Bridgewater Associates LP	Bill	Sweeney	Client Advisor
Capital Group/American Funds	Michael	Kamell	Business Development Manager
Cheiron	Janet	Cranna	Principal Consulting Actuary
Economic Index Associates LLC	Lori	McKnight	Director-Business Development
Economic Index Associates LLC	JJ	Milder	Director-Business Development
EFL Associates	Daniel	Cummings	EVP and Managing Director
Fidelity Investments	Art	Greenwood	SVP, Sales Relationship Manager
Financial Recovery Technologies	John	Menard	Sales Executive
Groom Law Group	Michael	Kreps	Groom Law Group, Chartered
Guggenheim Partners	Bill	Costigan	Managing Director
HarbourVest Partners, LLC	John	Cooney CFA	Principal, Investor Relations
HarbourVest Partners, LLC	Teri	Noble	Principal, Investor Relations
Ice Miller LLP	Audra	Ferguson	Partner
Intercontinental Real Estate	Doug	Angstrom	Sr. Director, Institutional Services
Janus Henderson Investors	Pat	Caragher	Managing Director
Janus Henderson Investors	Adria	Hall	Managing Director
Lazard Asset Management	Tony	Dote	Managing Director
Lord Abbett	Kristen	Doyle	Head of U.S. Institutional Market Strategy
Lord Abbett	Greg	Balewicz	Director
MacKay Shields, LLC	Therese	Hernandez	Managing Director
MacKay Shields, LLC	Kirk	Kashevaroff	Managing Director
Manulife Investment Management	Sean	Gannon	Managing Director, Private Equity & Credit
Milliman	Ryan	Falls	Consulting Actuary & Statewide System Marketing Lead
Milliman	Scott	Preppernau	Principal & Consulting Actuary
Nossaman LLP	Ashley	Dunning	Attorney
PBI	Bob	Andersen	Demand Generation Manager
PBI	Jeff	Anderson	Business Development Manager
PBI	Marc	Maynard	National Sales Manager
PGIM, The Investment Management Business of Prudential	Kate	Strangfeld	Client Advisory
PGIM, The Investment Management Business of Prudential	Peter	Taggart	Principal
PGIM, The Investment Management Business of Prudential	Shannon	Walsh	Client Advisory
TELUS Health	Jim	Kelly	Vice President, US Public Sector
Williams & Jensen PLLC	Tony	Roda	Principal

NCTR Team

Dean Kenderdine, Executive Director
Robyn Wheeler, Assistant Executive Director
Delia Richardson, Communications Director
Leigh Snell, Federal Relations Director

Guests of NCTR

Tyler Bond, Research Director, NIRS
Jim Park, CEO, Association of Asian American Investment Managers
Jeannine Raymond, Director of Federal Relations, NASRA

NCTR Conference Volunteers

Liz Sanchez, New York City TRS
Dawn Smith, South Dakota Retirement System

Speakers

Chris Ailman, CIO, CalSTRS
Thao Buuhoan, President & COO, Rice Hall James & Associates
David DiPeitro, Head of Centralized Private Equity Team, T. Rowe Price
Dan Doonan, Executive Director, NIRS
Anne-Marie Fink, Private Markets & Funds Alpha Managing Director, State of Wisconsin Investment Board
Anne D. Harper, Principal Consulting Actuary, Cheiron
Robert Hopps, Chief Security Officer, Vitech
Geraldine Jimenez, Sr. Investment Director, Public Markets, CalSTRS
David Kaplan, Director, Saxena White
Peter Marsack, COO, Tegrity
Aeisha Mastagni, Portfolio Manager, Sustainable Investments & Stewardship Strategies, CalSTRS
Amy McGarrity, Interim Executive Director & CIO, Colorado PERA
Nari Rhee, Director, Retirement Security Program, University of California, Berkeley
Amy Ridge, Partner, Mercer
Jill Schurtz, Executive Director & CIO, Minnesota State Board of Investment
Jas Thandi, Partner of Portfolio Strategy, Aon
Carol Villegas, Chair of Women's Networking and Mentoring Initiative, Chief of Compliance & Partner, Labaton Sucharow LLO
Laura Wirick, Managing Principal/Consultant, Meketa