



NATIONAL COUNCIL *on*
TEACHER RETIREMENT
*Supporting Retirement Security
for America's Teachers*

NATIONAL COUNCIL ON TEACHER RETIREMENT
◆ **2018 ANNUAL TRUSTEE WORKSHOP** ◆

PRESENTED IN AFFILIATION WITH THE UC BERKELEY CENTER FOR EXECUTIVE EDUCATION AT
THE HAAS SCHOOL OF BUSINESS, UNIVERSITY OF CALIFORNIA, BERKELEY
Berkeley, California

PRELIMINARY AGENDA

Sunday, July 22, 2018

- | | |
|----------------|---|
| 4:15 – 5:30 pm | New Trustee Forum (3 years or less of experience) |
| 6:30 – 7:00 pm | Welcome Reception for attendees & registered guests (Claremont hotel) |
| 7:00 – 9:00 pm | Welcome Dinner for attendees & registered guests (Claremont Hotel) |

Monday, July 23, 2018

TRUSTEE WORKSHOP, DAY ONE

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|-------------------|--|
| 7:30 am | Breakfast for all attendees (Claremont Hotel) |
| 8:30 | Depart for UC Berkeley Campus |
| 9:00 | TRUSTEE WORKSHOP BEGINS: WELCOME VIDEO
<i>Jack Ehnes, President, NCTR, CEO CalSTRS</i> |
| | WELCOME
<i>Maureen Westgard, Executive Director, NCTR</i>
<i>Greg La Blanc, Lecturer, HAAS Business School</i> |
| 9:15-10:30 | PENSION SOLVENCY: ACTUARIAL ISSUES
<i>Greg La Blanc</i>
<i>Guest Speaker: Graham Schmidt, Consulting Actuary, Cheiron</i> |
| 10:30 | Break |
| 11:00 | THE HOWS AND WHYS OF DC PLANS
<i>Raghu Rau, Professor of Finance, HAAS Business School</i> |
| Noon | Lunch at UC Berkeley (Wells Fargo Room) |
| 1:00 pm | FEDERAL RELATIONS UPDATE
<i>Leigh Snell, Director of Federal Relations, NCTR</i> |
| 2:30 | Break |

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PRELIMINARY AGENDA

Monday, July 23, 2018 (continued)

- 3:00** **THE SOCIAL STRUCTURE OF THE OPIOID EPIDEMIC**
Matijs de Vaan, Assistant Professor, HAAS Business School
- 6:30 Reception at UC Berkeley (Wells Fargo Room)
- 7:00 Dinner at UC Berkeley (Wells Fargo Room)
- 8:30 Shuttles begin departing for hotel

Tuesday, July 24, 2018

TRUSTEE WORKSHOP, DAY TWO

- 7:30 am Breakfast for all attendees (Claremont Hotel)
- 8:30 Depart for UC Berkeley Campus
- 9:00 Trustee Workshop begins
- 9:15** **DIGITAL TRANSFORMATION**
Greg La Blanc, Lecture, HAAS Business School
- 10:30 Break
- 11:00** **WILL BLOCKCHAIN CHANGE THE WORLD?**
Greg La Blanc, Lecturer, HAAS Business School
- Noon Lunch at UC Berkeley
- 1:00 pm** **DECIPHERING CYBERSECURITY – VIEWS FROM THE EXPERTS**
- 2:30 Break
- 3:00** **CONSULTANTS – WHAT EVERY TRUSTEE SHOULD KNOW**
Ron Peyton, Executive Chairman, Callan
David Sancewich, Managing Director, Pension Consulting Alliance, LLC

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Tuesday, July 24, 2018 (continued)

- 4:00** **UPDATE OF THE NCTR STRATEGIC PLAN**
Maureen Westgard, Executive Director, NCTR
- 4:30 Return to hotel
- 6:00** **Depart for Dinner Cruise on San Francisco Bay**
- 8:30 Shuttle returns to Hotel

Wednesday, July 25, 2018

- 7:30 am Breakfast for all attendees (Claremont Hotel)
- 8:30 Depart for UC Berkeley Campus
- 9:00 Trustee Workshop begins
- 9:15** **COMMUNICATIONS-Mastering the Message**
Adam Leipzig, Lecturer, HAAS Business School
- 10:30 Break
- 11:00** **COMMUNICATIONS-Mastering the Message (continued)**
Adam Leipzig, Lecturer, HAAS Business School
- Noon** **SYNTHESIS AND REVIEW**
- 12:30 pm Lunch at UC Berkeley
- 1:15 pm** **Tour of Berkeley (registered guests welcome)**
- 3:30 Return to hotel
- 6:00 Dinner (Claremont Hotel)

Thursday, July 26, 2018

Trustee Workshop, Departures

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