



NATIONAL COUNCIL *on*
TEACHER RETIREMENT
*Supporting Retirement Security
for America's Teachers*

NATIONAL COUNCIL ON TEACHER RETIREMENT

◆ **2018 ANNUAL TRUSTEE WORKSHOP** ◆

PRESENTED IN AFFILIATION WITH THE UC BERKELEY CENTER FOR EXECUTIVE EDUCATION AT
THE HAAS SCHOOL OF BUSINESS, UNIVERSITY OF CALIFORNIA, BERKELEY
Berkeley, California

AGENDA

Sunday, July 22, 2018

- 4:15 – 5:30 pm *New Trustee Forum (3 years or less of experience) (Skyline B)*
- 6:15 – 7:00 pm *Registration (Skyline A)*
- 6:30 – 9:00 pm *Welcome Reception and Dinner for attendees & registered guests (Skyline A)*

Monday, July 23, 2018

TRUSTEE WORKSHOP, DAY ONE

- 7:30 am *Breakfast for all attendees (Lobby Lounge & Hillary Tenzing)*
- 8:30 *Depart for UC Berkeley Campus*
- 9:00 TRUSTEE WORKSHOP BEGINS (Stadium Classroom, Room 140)**
- WELCOME FROM NCTR PRESIDENT**
Jack Ehnes, President, NCTR, CEO CalSTRS
- WELCOME**
Maureen Westgard, Executive Director, NCTR
Greg La Blanc, Lecturer, HAAS Business School
- 9:15-10:30 PENSION SOLVENCY: ACTUARIAL ISSUES**
Greg La Blanc, Lecturer, HAAS Business School
Graham Schmidt, Consulting Actuary, Cheiron
- 10:30 *Break*
- 11:00 THE HOWS AND WHYS OF DC PLANS**
Raghavendra Rau, Professor of Finance, HAAS Business School
Audra Ferguson-Allen, Partner, Ice Miller LLP
- Noon *Lunch at UC Berkeley (Wells Fargo Room)*
- 1:00 pm FEDERAL RELATIONS UPDATE**
Leigh Snell, Director of Federal Relations, NCTR
- 2:30 *Break*
- 3:00 THE SOCIAL STRUCTURE OF THE OPIOID EPIDEMIC**
Mathijs de Vaan, Assistant Professor, HAAS Business School



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AGENDA

Monday, July 23, 2018 (continued)

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| 6:00 | Depart for UC Berkeley Campus |
| 6:30 | Reception and Dinner at UC Berkeley (Wells Fargo Room) |
| 8:30 | Return to Hotel |

Tuesday, July 24, 2018

TRUSTEE WORKSHOP, DAY TWO

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| 7:30 am | Breakfast for all attendees (Lobby Lounge & Hillary Tenzing) |
| 8:30 | Depart for UC Berkeley Campus |
| 9:00 | TRUSTEE WORKSHOP BEGINS (Stadium Classroom, Room 140) |
| 9:15 | DIGITAL TRANSFORMATION
<i>Greg La Blanc, Lecture, HAAS Business School</i> |
| 10:30 | Break |
| 11:00 | WILL BLOCKCHAIN CHANGE THE WORLD?
<i>Greg La Blanc, Lecturer, HAAS Business School</i> |
| Noon | Lunch at UC Berkeley |
| 1:00 pm | DECIPHERING CYBERSECURITY – VIEWS FROM THE EXPERTS
<i>Vivek Wadhwa, Distinguished Fellow and Professor, Carnegie Mellon University College of Engineering</i> |
| 2:30 | Break |
| 3:00 | CONSULTANTS – WHAT EVERY TRUSTEE SHOULD KNOW
<i>Ron Peyton, Executive Chairman, Callan</i>
<i>David Sancewich, Managing Director, Pension Consulting Alliance, LLC</i>
<i>Paul Yett, Managing Director, Hamilton Lane</i> |
| 4:00 | UPDATE OF THE NCTR STRATEGIC PLAN
<i>Maureen Westgard, Executive Director, NCTR</i> |
| 4:30 | Return to Hotel |



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AGENDA

Tuesday, July 24, 2018 (continued)

- 6:00** Depart for Dinner Cruise on San Francisco Bay
- 9:30 Return to Hotel

Wednesday, July 25, 2018

- 7:30 am Breakfast for all attendees (Lobby Lounge & Hillary Tenzing)
- 8:30 Depart for UC Berkeley Campus
- 9:00 TRUSTEE WORKSHOP BEGINS (Stadium Classroom, Room 140)**
- 9:15 COMMUNICATIONS-Mastering the Message**
Adam Leipzig, Lecturer, HAAS Business School
- 10:30 Break
- 11:00 COMMUNICATIONS-Mastering the Message (continued)**
Adam Leipzig, Lecturer, HAAS Business School
- Noon SYNTHESIS AND REVIEW**
- 12:30 pm Lunch at UC Berkeley
- 1:15 pm Tour of Berkeley (registered guests welcome)**
- 3:30 Return to Hotel
- 6:00 Dinner at hotel (Skyline A)

Thursday, July 26, 2018

Trustee Workshop, Departures